

ASX RELEASE

21 December 2018

Weed Me update

MMJ Group Holdings Limited (ASX: MMJ) ("MMJ") is pleased to attach a business update by Weed Me, Inc ("Weed Me").

MMJ's CEO Jason Conroy commented that "We are delighted with the progress made this year by Weed Me and look forward to the continuing growth of their business in 2019."

MMJ owns a CAD\$2 million convertible note in Weed Me with a current market value of approximately CAD\$6 million.

Investor and Media Enquiries

Jason Conroy
Chief Executive Officer

About MMJ

MMJ Group Holdings Limited (ABN 91 601 236 417) is a global cannabis investment company. MMJ owns a portfolio of minority investments and aims to invest across the full range of emerging cannabis-related sectors including healthcare, technology, infrastructure, logistics, processing, cultivation, equipment and retail. For MMJ's latest investor presentation and news, please visit: <https://www.mmjgh.com.au/investors/>

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Media Release

PICKERING, Ontario, Thursday, 20 December 2018 –Weed Me Inc. (“Weed Me”) is pleased to provide the following business update:

- After receiving its cultivation license in April 2018, Weed Me has successfully grown and sold cannabis from its 20,000 square foot, state-of-the-art facility located in Pickering, Ontario.
- Over 40,000 pre-rolls were produced for Namaste to be sold to registered patients on their CannMart patient platform. The pre-rolls are being marketed under the Weed Me brand as well as the well-known Dutch-Passion brand. Weed Me has the exclusive rights to Dutch Passion genetics in Canada.
- Weed Me applied for multiple retail sales licenses from Health Canada in 2018 and is awaiting their final inspection of the facility. These licenses will enable Weed Me to make direct retail sales of dry cannabis flower and cannabis oil to the general public.
- Plans are in place for the expansion of production capacity at Weed Me’s current facility with an option to further increase capacity by building a new facility on an adjacent 2 acre property.