

Confirmation of Share Issue to Employee Share Trust

Sydney, 21 December 2018 – Moelis Australia Limited (**Moelis Australia**) (ASX: MOE) today confirms the issue of 1,831,294 new ordinary shares in Moelis Australia (**New Shares**) to the trustee of the Moelis Australia Employee Share Trust (**Employee Trust**) for an issue price of \$4.44 per New Share. The issue price was determined by reference to the volume weighted average price of MOE shares over the five trading days ending on 20 December 2018.

The New Shares will be held in the Employee Trust and predominantly relate to the 2017 Share Rights grant. The shares will be transferred out to beneficiaries of the Employee Trust over time in accordance with the terms of the Moelis Australia Equity Incentive Plan.

ENDS