

4 January 2019

The Companies Officer
Australian Securities Exchange Ltd
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000



Dear Madam or Sir

CANCELLATION OF SHARES – ASIC FORM 484

Fortescue Metals Group Ltd (**Fortescue**) (**ASX: FMG**) wishes to advise of the cancellation of 7,297,878 fully paid ordinary shares pursuant to the On-Market Share Buy-Back announced on 11 October 2018.

Attached is a copy of Fortescue's Notice of Cancellation of Shares lodged with ASIC today.

Yours sincerely
Fortescue Metals Group Ltd

Cameron Wilson
Company Secretary

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Change to company details

Company details

Company name

FORTESCUE METALS GROUP LTD

Australian Company Number (ACN)

002 594 872

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Cameron WILSON

Signature

This form must be signed by a current officeholder of the company.



I certify that the information in this form is true and complete

Name

Cameron WILSON

Capacity

Secretary

Signature

Date signed

04-01-2019

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	7297878	29716503	

Earliest Date of
cancellation

31-12-2018

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	3078964918	1704305200	0.00

Earliest date of
change

31-12-2018
