

9 January 2019

Companies Announcement Office  
*Via Electronic Lodgement*

## NOTICE UNDER SECTION 708A

An Appendix 3B was released today for the issue of a total of 3,290,230 fully paid ordinary shares to Resource Capital Fund VI L.P (RCF VI), Pala Investments Limited (Pala) and entities associated with the Collins Street Value Fund (Collins Street) being the 31 December 2018 Interest Shares issued to RCF VI, Pala and Collins Street under the existing amended Convertible Note Facility, payable in shares at the Company's election.(Securities).

The Company gives notice pursuant to Section 708A (5)(e) of the Corporations Act that:

- (a) The Securities were issued without disclosure under Part 6D(2) of the Corporations Act.
- (b) The Company, as at the date of this notice, has complied with the provisions of Chapter 2M of the Corporations Act and Section 674 of the Corporations Act.
- (c) There is no excluded information to be disclosed for the purposes of Section 708A (7) and (8) of the Corporations Act.

Yours Sincerely



**Jonathan Whyte**  
**Company Secretary**

For further information, please contact our office on (08)9380 9920 during normal business hours.