



ASX ANNOUNCEMENT

10 January 2019

Flinders notes lodgement of Takeovers Panel application

Flinders Mines Limited (**ASX:FMS**) (**Flinders** or **Company**) notes that an application has been made today by a shareholder to the Takeovers Panel with respect to Flinders' proposed de-listing and associated proposed buy-back and rights issue and the unmarketable parcels sale process (**Panel Application**). Further details of the Panel Application will be set out in a Media Release by the Takeovers Panel which will be released to ASX.

Flinders intends to participate in any proceedings that the Takeovers Panel may conduct with respect to the Panel Application.

Flinders will keep shareholders updated in relation to material developments with respect to the Panel Application.

David McAdam
Executive Director