



ASX ANNOUNCEMENT

14 January 2019

Flinders notes additional Takeovers Panel application

Flinders Mines Limited (**ASX:FMS**) (**Flinders** or **Company**) notes that a further application has been made by a shareholder to the Takeovers Panel with respect to Flinders' proposed de-listing and associated proposed buy-back and rights issue and the unmarketable parcels sale process (**Additional Panel Application**). Further details of the Additional Panel Application are set out in a Media Release by the Takeovers Panel which has been released to ASX.

Flinders intends to participate in any proceedings that the Takeovers Panel may conduct with respect to the Additional Panel Application.

Flinders will keep shareholders updated in relation to material developments with respect to the Additional Panel Application.

David McAdam
Executive Director