



ASX ANNOUNCEMENT

17 January 2019

Flinders announces postponement of extraordinary general meeting and unmarketable parcels sales facility process

Flinders Mines Limited (**ASX:FMS**) (**Flinders** or **Company**) notes that due to the previously announced applications made to the Takeovers Panel with respect to Flinders' proposed de-listing and associated proposed buy-back and rights issue and the unmarketable parcels sale facility (**Panel Applications**), Flinders is postponing:

1. its extraordinary general meeting scheduled for 22 January 2019 regarding the de-listing (**EGM**); and
2. the 29 January 2019 date for receipt of share retention forms under the unmarketable parcels sale facility (as set out in a letter to unmarketable parcels holders dated 17 December 2018), which will result in a corresponding postponement to the sale of those unmarketable parcels,

to the later of:

1. 6 February 2019; and
2. the date the Takeovers Panel decides not to conduct proceedings or proceedings are finally concluded, including all available appeals.

The time and date for receipt of proxy forms for the EGM will now also be postponed to 48 hours prior to the new time and date of the EGM and will be confirmed in a subsequent announcement when the new date and time for the EGM is settled.

Flinders will keep shareholders updated in relation to material developments with respect to the Panel Applications.

David McAdam
Executive Director