

**Form 604**

Corporations Act 2001

Section 671B

**Notice of change of interests of substantial holder**To Company Name/Scheme Stanmore Coal Ltd (SMR)ACN/ARSN 131 920 968**1. Details of substantial holder (1)**Name Regal Funds Management Pty Ltd (RFM)ACN/ARSN (if applicable) 107 576 821

There was a change in the interests of the substantial holder on

18/01/2019

The previous notice was given to the company on

21/11/2018

The previous notice was dated

19/11/2018**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Current notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	14,261,807	5.66%	18,663,356	7.38%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UBS AG, AUSTRALIA BRANCH	UBS NOMINEES PTY LTD	UBS AG, AUSTRALIA BRANCH	HOLDER OF SHARES	12,626,958 ORDINARY	12,626,958
MORGAN STANLEY & CO INTL PLC	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED A/C 2	MORGAN STANLEY & CO INTL PLC	HOLDER OF SHARES	1,000,000 ORDINARY	1,000,000
MERRILL LYNCH INTERNATIONAL LIMITED	MERRILL LYNCH (AUS) NOMINEES PTY LTD	MERRILL LYNCH INTERNATIONAL LIMITED	HOLDER OF SHARES	1,468,201 ORDINARY	1,468,201
CREDIT SUISSE SECURITIES EUROPE LTD	CREDIT SUISSE SECURITIES EUROPE LTD	CREDIT SUISSE SECURITIES EUROPE LTD	HOLDER OF SHARES	3,568,197 ORDINARY	3,568,197

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
PHILIP KING	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

## Signature

print name Brendan O'Connor capacity Director

sign here  date 22/01/2019

## Annexure 1

Changes in relevant interests

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
23/11/2018	Regal Funds Management	Buy	59999.72	68197	Ordinary	68197
23/11/2018	Regal Funds Management	Buy	40970.53	46568	Ordinary	46568
23/11/2018	Regal Funds Management	Buy	28710.51	32633	Ordinary	32633
23/11/2018	Regal Funds Management	Buy	81140.43	92226	Ordinary	92226
23/11/2018	Regal Funds Management	Buy	37509.39	42634	Ordinary	42634
17/01/2019	Regal Funds Management	Buy	39264.83	41115	Ordinary	41115
18/01/2019	Regal Funds Management	Buy	480000.00	500000	Ordinary	500000
18/01/2019	Regal Funds Management	Buy	2955048.96	3078176	Ordinary	3078176
18/01/2019	Regal Funds Management	Buy	480000.00	500000	Ordinary	500000