



EMPIRE ENERGY GROUP LIMITED
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(ASX: EEG)

ASX Announcement

23 January 2019

IMPORTANT NOTICE REGARDING MISLEADING PROXY FORMS BEING SENT TO EEG SHAREHOLDERS

It has recently come to Empire Energy's ("EEG") attention that some Shareholders have received mailed pre-completed proxy forms from Global Energy and Resources Development Limited ("GERD") which purport to come from EEG, including unauthorised use of EEG's letterhead and a very similar format to proxy forms sent by the Company. No cover letter was provided and there is no reference to GERD in these documents.

The proxy forms sent by GERD to Shareholders are accompanied by a reply paid envelope addressed to "EEG Proxy, Grosvenor Equities Pty Limited" with a Claremont Western Australia PO Box address.

PLEASE BE ADVISED THAT THIS MAILOUT WAS NOT AUTHORISED BY THE COMPANY. IT IS MISLEADING AND DECEPTIVE AND DESIGNED TO CONFUSE SHAREHOLDERS.

Shareholders are urged to ignore these documents as they are not from EEG. The only documents sent to Shareholders by the Company have both a green pre-populated proxy form and a white blank proxy form with a reply paid enveloped addressed to our Registry, Computershare.

The EEG Board (other than Linda Tang) recommends and urges all shareholders to vote:

- **AGAINST** all of the Resolutions for Board changes (other than Resolution 5); and
- **IN FAVOUR** of Resolution 5 – the removal of Linda Tang.

The Company's pre-populated proxy form is consistent with the above recommendation.

Please note that if any Shareholder has lodged their proxy form in error, they are entitled to recast their vote. The last proxy form received by the Registry is the one that will be recognised.

Please do not hesitate to contact the Company if you have any questions.

FOR FURTHER INFORMATION PLEASE CALL EMPIRE ENERGY ON 02 9251 1846