

Market Announcement

25 January 2019

Splitit Payments Ltd (ASX: SPT) – Admission and Commencement of Official Quotation

Description

Splitit Payments Ltd ('SPT') was admitted to the Official List of ASX Limited ('ASX') today, Friday, 25 January 2019.

Official quotation of SPT's ordinary fully paid shares will commence at 11.00 AM AEDT (08.00 AM WST) on Tuesday, 29 January 2019.

SPT raised \$12,000,000 pursuant to the offer under its replacement prospectus dated 20 December 2018 ('Replacement Prospectus') by the issue of 60,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	173,064,077 fully paid ordinary shares
ASX Code:	SPT
Time:	11.00 AM AEDT (08.00 AM WST)
Date:	Tuesday, 29 January 2019
ASX Trade Abbreviation:	SPLITIT
ISIN:	AU000036428
Home Branch:	Perth
Industry Classification:	Pending
Registered Office:	Level 42, Rialto South Tower 525 Collins Street Melbourne VIC 3000 +61 3 9614 2444
Company secretary:	Charly Duffy
Share Registry:	Automic Pty Ltd Address: Level 5, 126 Philip Street, Sydney, NSW 2000 Phone: 1300 288 664 (Australia) or +61 2 9698 5414 (International) Email: hello@automic.com.au
Balance Date:	31 December
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Israel
Dividend Policy:	See section 3.20 of the Replacement Prospectus

Activities:	Providing a credit card based instalment solution to businesses and merchants.
Lead Manager:	Armada Capital
Underwriter:	N/A
ASX Restricted Securities:	<p>90,867,346 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 29 January 2021, being 24 months from the date of commencement of Official Quotation.</p> <p>18,000,000 performance rights classified by ASX as restricted securities and to be held in escrow until 29 January 2021, being 24 months from the date of commencement of Official Quotation.</p> <p>229,721 options with an exercise price of NIS 0.01 each, expiring on 1 March 2024 classified by ASX as restricted securities and to be held in escrow until 29 January 2021, being 24 months from the date of commencement of Official Quotation.</p> <p>229,720 options with an exercise price of NIS 0.01 each, expiring on 1 March 2025 classified by ASX as restricted securities and to be held in escrow until 29 January 2021, being 24 months from the date of commencement of Official Quotation.</p> <p>183,989 options with an exercise price of NIS 0.01 each, expiring on 1 May 2024 classified by ASX as restricted securities and to be held in escrow until 29 January 2021, being 24 months from the date of commencement of Official Quotation.</p> <p>183,989 options with an exercise price of NIS 0.01 each, expiring on 1 May 2025 classified by ASX as restricted securities and to be held in escrow until 29 January 2021, being 24 months from the date of commencement of Official Quotation.</p> <p>153,147 options with an exercise price of NIS 0.01 each, expiring on 17 September 2024 classified by ASX as restricted securities and to be held in escrow until 29 January 2021, being 24 months from the date of commencement of Official Quotation.</p> <p>153,147 options with an exercise price of NIS 0.01 each, expiring on 17 September 2025 classified by ASX as restricted securities and to be held in escrow until 29 January 2021, being 24 months from the date of commencement of Official Quotation.</p> <p>153,679 options with an exercise price of NIS 0.01 each, expiring on 17 September 2026 classified by ASX as restricted securities and to be held in escrow until 29 January 2021, being 24 months from the date of commencement of Official Quotation.</p> <p>61,153 options with an exercise price of NIS 0.01 each, expiring on 15 August 2024 classified by ASX as restricted securities and to be held in escrow until 29 January 2021, being 24 months from the date of commencement of Official Quotation.</p> <p>61,152 options with an exercise price of NIS 0.01 each, expiring on 15 May 2025 classified by ASX as restricted securities and to be held in escrow until 29 January 2021, being 24 months from the date of commencement of Official Quotation.</p>

308,422 options with an exercise price of NIS 0.01 each, expiring on 15 March 2024 classified by ASX as restricted securities and to be held in escrow until 29 January 2021, being 24 months from the date of commencement of Official Quotation.

308,421 options with an exercise price of NIS 0.01 each, expiring on 15 March 2025 classified by ASX as restricted securities and to be held in escrow until 29 January 2021, being 24 months from the date of commencement of Official Quotation.

69,129 options with an exercise price of NIS 0.01 each, expiring on 12 February 2024 classified by ASX as restricted securities and to be held in escrow until 29 January 2021, being 24 months from the date of commencement of Official Quotation.

69,129 options with an exercise price of NIS 0.01 each, expiring on 12 February 2025 classified by ASX as restricted securities and to be held in escrow until 29 January 2021, being 24 months from the date of commencement of Official Quotation.

167,505 options with an exercise price of NIS 0.01 each, expiring on 25 February 2024 classified by ASX as restricted securities and to be held in escrow until 29 January 2021, being 24 months from the date of commencement of Official Quotation.

167,505 options with an exercise price of NIS 0.01 each, expiring on 25 February 2025 classified by ASX as restricted securities and to be held in escrow until 29 January 2021, being 24 months from the date of commencement of Official Quotation.

167,504 options with an exercise price of NIS 0.01 each, expiring on 25 February 2026 classified by ASX as restricted securities and to be held in escrow until 29 January 2021, being 24 months from the date of commencement of Official Quotation.

98,376 options with an exercise price of NIS 0.01 each, expiring on 8 July 2024 classified by ASX as restricted securities and to be held in escrow until 29 January 2021, being 24 months from the date of commencement of Official Quotation.

98,375 options with an exercise price of NIS 0.01 each, expiring on 8 July 2025 classified by ASX as restricted securities and to be held in escrow until 29 January 2021, being 24 months from the date of commencement of Official Quotation.

69,129 options with an exercise price of NIS 0.01 each, expiring on 11 December 2024 classified by ASX as restricted securities and to be held in escrow until 29 January 2021, being 24 months from the date of commencement of Official Quotation.

69,129 options with an exercise price of NIS 0.01 each, expiring on 11 December 2025 classified by ASX as restricted securities and to be held in escrow until 29 January 2021, being 24 months from the date of commencement of Official Quotation.

69,129 options with an exercise price of NIS 0.01 each, expiring on 17 December 2024 classified by ASX as restricted securities and to be held in escrow until 29 January 2021, being 24 months from the date of commencement of Official Quotation.

69,129 options with an exercise price of NIS 0.01 each, expiring on 17 December 2025 classified by ASX as restricted securities and to be held in escrow until 29 January 2021, being 24 months from the date of commencement of Official Quotation.

783,283 options with an exercise price of NIS 0.01 each, expiring on 31 December 2022 classified by ASX as restricted securities and to be held in escrow until 29 January 2021, being 24 months from the date of commencement of Official Quotation.

783,283 options with an exercise price of NIS 0.01 each, expiring on 15 March 2023 classified by ASX as restricted securities and to be held in escrow until 29 January 2021, being 24 months from the date of commencement of Official Quotation.

783,283 options with an exercise price of NIS 0.01 each, expiring on 31 January 2024 classified by ASX as restricted securities and to be held in escrow until 29 January 2021, being 24 months from the date of commencement of Official Quotation.

459,973 options with an exercise price of NIS 0.01 each, expiring on 7 July 2024 classified by ASX as restricted securities and to be held in escrow until 29 January 2021, being 24 months from the date of commencement of Official Quotation.

470,076 options with an exercise price of NIS 0.01 each, expiring on 31 December 2020 classified by ASX as restricted securities and to be held in escrow until 29 January 2021, being 24 months from the date of commencement of Official Quotation.

3,724,452 options with an exercise price of NIS 0.01 each, expiring on 4 November 2023 classified by ASX as restricted securities and to be held in escrow until 29 January 2021, being 24 months from the date of commencement of Official Quotation.

199,410 options with an exercise price of NIS 0.01 each, expiring on 9 January 2022 classified by ASX as restricted securities and to be held in escrow until 29 January 2021, being 24 months from the date of commencement of Official Quotation.

18,000,000 options with an exercise price of AUD\$0.30 each, expiring on 22 January 2022 classified by ASX as restricted securities and to be held in escrow until 29 January 2021, being 24 months from the date of commencement of Official Quotation.

3,000,000 options with an exercise price of AUD\$0.40 each, expiring on 22 January 2022 and to be held in escrow until 29 January 2021, being 24 months from the date of commencement of Official Quotation.

8,000,000 options with an exercise price of AUD\$0.20 each, expiring on 31 December 2023 and to be held in escrow until 29 January 2021, being 24 months from the date of commencement of Official Quotation.

5,368,699 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 22 January 2020 and to be held in escrow for 12 months from the date of issue.

355,539 paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 8 June 2019 and to be held in escrow for 12 months from the date of issue.

Voluntarily Restricted Securities (included in Quoted Securities):	None
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Other Securities Not Quoted:	None
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What do I need to do and by when?

Please refer to SPT's Replacement Prospectus.

Need more information?

For further information, please call the Company on +61 3 9614 2444.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Dale Allen

Senior Adviser, Listings Compliance (Perth)