



30 January 2019

Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

SECTION 708A(5)(e) NOTICE

Elmo Software Limited (ASX: **ELO**) (**ELMO** or the **Company**) refers to the Appendix 3B released on 30 January 2019 for the issue of 31,272 fully paid ordinary shares.

The Company hereby notifies the ASX under section 708A(5)(e) of the Corporations Act (the Act) that:

1. the Company issued the shares without disclosure to the investor under Part 6D.2 of the Act;
2. as at 30 January 2019, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
3. as at 30 January 2019, there is no information:
 - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the shares.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Anna Sandham'.

Anna Sandham
Company Secretary