

February 5, 2019

**Australian Securities Exchange Limited Via e-lodgement
ASX Code ICT**

**NOTICE PURSUANT TO SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001
S708A CLEANSING NOTICE**

The Company gives this notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Act").

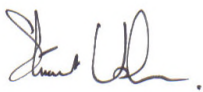
The Company has completed an allotment of 945,455 ordinary shares in the capital of the Company as per the Appendix 3B lodged with ASX today.

The Company advises that the Shares were issued without disclosure to investors under Part 6D.2 of the Act. The Company, as at the date of this notice, has complied with:

- the provisions of Chapter 2M of the Act as they apply to the Company; and
- section 674 of the Act.

As at the date of this notice there is no information that is excluded information for the purposes of sections 708A(7) and (8) of the Act.

For and on behalf of iCollege Limited



Stuart Usher
Company Secretary

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