



## ASX Announcement

5 February 2019

### Successful completion of capital raise

**LiveTiles Limited (ASX:LVT) (LiveTiles or the Company)**, a global software company that empowers its users to create their own intelligent workplace experiences, is pleased to advise it has successfully completed a share placement to sophisticated and professional investors (**Placement**).

Under the Placement, \$15.3 million has been raised (before costs) via the issue of 45,000,000 fully paid ordinary shares at \$0.34 per share. All of the shares under the Placement will be issued utilising the Company's existing capacity under ASX Listing Rule 7.1.

The funds raised will be applied towards the upfront cash purchase price for the acquisition of Wizdom (as announced on 5 February 2019) and for general working capital purposes.

The Placement was well supported by existing and new domestic and international institutional investors.

Citigroup Global Markets Australia Pty Limited (Citi) is acting as lead manager and bookrunner to the Placement.

#### Key dates for the Placement

Trading halt and announcement of Placement	Tuesday, 5 February 2019
Institutional Placement bookbuild	Tuesday, 5 February 2019
Trading halt lifted	Wednesday, 6 February 2019
Settlement of new shares issued under the Placement	Friday, 8 February 2019
Allotment and normal trading of new shares under the Placement	Monday, 11 February 2019

#### For further information, please contact:

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**About LiveTiles:**

LiveTiles is a global software company headquartered in New York, with operations in Seattle, Tri-Cities (Washington State), San Francisco, Los Angeles, Chicago, North Carolina, Rochester, London, Sligo, Amsterdam, Sydney, Melbourne, Brisbane, Geelong and Hobart. LiveTiles offers intelligent workplace software for the commercial, government and education markets, and is an award-winning Microsoft Partner. LiveTiles' products comprise LiveTiles Intelligent Workplace, LiveTiles Design, LiveTiles Bots, LiveTiles Intelligence, LiveTiles for SAP Software, LiveTiles MX, LiveTiles Mosaic and Hyperfish. LiveTiles' customers represent a diverse range of sectors and are spread throughout the United States, United Kingdom, Europe, the Middle East and Asia-Pacific.