

ELEVENTH SUPPLEMENTARY PROSPECTUS

1. IMPORTANT INFORMATION

This is an eleventh supplementary prospectus (**Eleventh Supplementary Prospectus**) which is intended to be read with the prospectus dated 27 September 2018, the initial supplementary prospectus dated 17 October 2018 (**First Supplementary Prospectus**), the second supplementary prospectus dated 31 October 2018 (**Second Supplementary Prospectus**), the third supplementary prospectus dated 7 November 2018 (**Third Supplementary Prospectus**), the fourth supplementary prospectus dated 14 November 2018 (**Fourth Supplementary Prospectus**), the fifth supplementary prospectus dated 28 November 2018 (**Fifth Supplementary Prospectus**), the sixth supplementary prospectus dated 7 December 2018 (**Sixth Supplementary Prospectus**), the seventh supplementary prospectus dated 14 December 2018 (**Seventh Supplementary Prospectus**), the eighth supplementary prospectus dated 21 December 2018 (**Eighth Supplementary Prospectus**), the ninth supplementary prospectus dated 24 December 2018 (**Ninth Supplementary Prospectus**) and the tenth supplementary prospectus dated 25 January 2019 (**Tenth Supplementary Prospectus**) (the initial prospectus, the First Supplementary Prospectus, the Second Supplementary Prospectus, the Third Supplementary Prospectus, the Fourth Supplementary Prospectus, the Fifth Supplementary Prospectus, Sixth Supplementary Prospectus, Seventh Supplementary Prospectus, Eighth Supplementary Prospectus, Ninth Supplementary Prospectus and Tenth Supplementary Prospectus collectively referred to in this document as the **Prospectus**) issued by Cann Global Limited (ACN 124 873 507) (**Company**).

This Eleventh Supplementary Prospectus is dated 8 February 2019 and was lodged with the ASIC and ASX on that date. The ASIC, ASX and their officers take no responsibility for the contents of this Tenth Supplementary Prospectus.

This Eleventh Supplementary Prospectus should be read together with the Prospectus. Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms and abbreviations defined in the Prospectus have the same meaning in this Eleventh Supplementary Prospectus. If there is a conflict between the Prospectus and this Eleventh Supplementary Prospectus, this Eleventh Supplementary Prospectus will prevail.

This Eleventh Supplementary Prospectus will be issued with the Prospectus as an electronic prospectus and may be accessed on the Company's website at <https://www.canngloballimited.com>. This is an important document and should be read in its entirety. If you do not understand it, you should consult your professional advisers without delay.

2. EXTENSION OF OFFERS

As announced on 8 February 2019, the Company has entered into an agreement with BioHealth Pharmaceuticals Pty Ltd and restructured its transaction with Medcan; as a result, the Company has decided to extend the Offers to 22

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February 2019. For more detailed information regarding these agreements, please see the Company's announcement released 8 February 2019.

This date is indicative only and may change without notice. The Company reserves the right to close the Offers early or extend the closing dates of the Offers without prior notice. The Company also reserves the right not to proceed with the Offers at any time before the issue of Securities to Applicants.

The Company is currently working with the ASX to finalise the updated process and timetable for the relisting. The Company currently expects the relisting process to take approximately 6 weeks to allow for shareholder approval of the new transactions. As soon as the Company has heard back formally from the ASX, the Company will issue a further update confirming the new expected timetable.

3. DIRECTORS' AUTHORISATION

This Eleventh Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with Section 720 of the Corporations Act, each Director has consented to the lodgement of this Eleventh Supplementary Prospectus with the ASIC.

Sholom Feldman
Managing Director and Company Secretary
For and on behalf of
CANN GLOBAL LIMITED

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