



## ASX Announcement

11 February 2019

The Manager  
Company Announcements  
Australian Securities Exchange  
Level 5, 20 Bridge Street  
SYDNEY NSW 2000

### By electronic lodgement

Dear Sirs

#### **LiveTiles Limited (ASX: LVT)** **Notice under ASX Listing Rule 3.10.5A**

Further to the announcement dated 5 February 2019, LiveTiles Limited (**Company**) is pleased to confirm that it has completed the \$15.3m placement (before costs) to sophisticated and professional investors (**Placement**). The Placement resulted in the issue of 45,000,000 fully paid ordinary shares (**New Shares**) at an issue price of \$0.34 per New Share.

The Placement was completed utilising the Company's existing capacity under ASX Listing Rule 7.1A. Accordingly, the Company provides the following supplementary information as required by ASX Listing Rule 3.10.5A.

1. The dilution to the existing holders of fully paid ordinary shares of the Company as a result of the issue of 45,000,000 New Shares is 8.07%.
2. The New Shares were issued for cash consideration and resulted in the Company raising \$15.3 million (before costs). The Company considered that this was the most efficient and effective manner to raise funds for present purposes. The Company notes that a SPP was recently conducted in September 2018.
3. The New Shares were issued to sophisticated and professional investors who participated in the Placement as announced by the Company on 5 February 2019.
4. The Placement was not underwritten.
5. Fees in connection with the Placement paid or payable to the lead manager was \$765,000 (plus GST).

For more information, please contact the undersigned on (+61) 2 8072 1400.

Yours faithfully

A handwritten signature in black ink, appearing to read "Andrew Whitten".

Andrew Whitten  
Company Secretary

**About LiveTiles:**

LiveTiles is a global software company headquartered in New York, with operations in Seattle, Tri-Cities (Washington State), San Francisco, Los Angeles, Chicago, North Carolina, Rochester, London, Sligo, Amsterdam, Sydney, Melbourne, Brisbane, Geelong and Hobart. LiveTiles offers intelligent workplace software for the commercial, government and education markets, and is an award-winning Microsoft Partner. LiveTiles' products comprise LiveTiles Intelligent Workplace, LiveTiles Design, LiveTiles Bots, LiveTiles Intelligence, LiveTiles for SAP Software, LiveTiles MX, LiveTiles Mosaic and Hyperfish. LiveTiles' customers represent a diverse range of sectors and are spread throughout the United States, United Kingdom, Europe, the Middle East and Asia-Pacific.