



11 February 2019

Australian Securities Exchange Limited
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

Dear Sir/Madam,

Dispatch of Non-Renounceable Entitlement Offer

Amani Gold Limited (ASX: ANL) advises that offer documents along with personalised entitlement and acceptance forms in respect of the Company's Non-Renounceable Entitlement Offer (announced 4 February 2019) have been dispatched to eligible shareholders.

Yours sincerely

Craig McPherson
Company Secretary