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14 February 2019

ROSEACRE WOOD PLANNING APPLICATION UPDATE

AJ Lucas Group Limited (ASX: AJL) notes the media statement issued by the licence operator, Cuadrilla Resources Holdings ("Cuadrilla"), regarding the UK Secretary of State (SOS) decision to refuse planning consent for four wells at the Roseacre Wood exploration site based on transport issues following a lengthy public enquiry on this aspect. AJL is disappointed with the decision and will examine the full details of the decision, in conjuncture with the operator, before deciding on the next steps.

As advised in an earlier release the operator remains focused on the shale gas exploration site at Preston New Road, where we have recently released flow test results from the UK's first horizontal shale gas well. Cuadrilla and its investors remain committed to this opportunity.

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