



Market Announcement

21 February 2019

Viva Energy REIT (ASX: VVR) – Trading Halt

Description

The securities of Viva Energy REIT ('VVR') will be placed in trading halt at the request of VVR, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 22 February 2019 or when the announcement is released to the market.

Issued by

Jon Chow

Adviser, Listings Compliance (Melbourne)



21 February 2019

Mr Todd Lewis
Adviser Listing Compliance (Melbourne)
ASX Compliance Pty Ltd
Level 4
North Tower Rialto
525 Collins Street
Melbourne VIC 3000

Dear Sir

**Viva Energy REIT (ASX Code: VVR)
Request for trading halt**

Pursuant to Listing Rule 17.1, Viva Energy REIT Limited (ACN 612 986 517) and VER Limited (ACN 609 868 000) in its capacity as responsible entity of Viva Energy REIT Trust (ARSN 613 146 464) (together **VVR**) requests that an immediate trading halt be granted by the Australian Securities Exchange (**ASX**) in respect of VVR's ordinary stapled securities.

In accordance with Listing Rule 17.1, VVR provides the following information:

1. VVR is seeking the trading halt as it expects to make an announcement to the ASX in connection with a capital raising comprising an institutional placement and a security purchase plan;
2. VVR requests that the trading halt remain in place until the earlier of VVR making an announcement to the market about the completion of the institutional placement and the commencement of trading on Friday, 22 February 2019; and
3. VVR is not aware of any reason why the trading halt should not be granted, or of any other information available at this stage that is relevant to the trading halt.

Should you require any further information, please do not hesitate to contact me.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Tina Mitas", is written over a light blue horizontal line.

**Tina Mitas
Company Secretary**