



Notification of dividend / distribution

Update Summary

Entity name

VIVA ENERGY REIT

Security on which the Distribution will be paid

VVR - FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

Announcement Type

Update to previous announcement

Date of this announcement

Thursday February 21, 2019

Reason for the Update

Confirmation of actual distribution rate for the period ended 31 December 2018.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

VIVA ENERGY REIT

1.2 Registered Number Type

ACN

Registration Number

612986517

1.3 ASX issuer code

VVR

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Confirmation of actual distribution rate for the period ended 31 December 2018.

1.4b Date of previous announcement(s) to this update

Monday January 21, 2019

1.5 Date of this announcement

Thursday February 21, 2019

1.6 ASX +Security Code

VVR



ASX +Security Description

FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Monday December 31, 2018

2A.4 +Record Date

Monday December 31, 2018

2A.5 Ex Date

Friday December 28, 2018

2A.6 Payment Date

Thursday February 28, 2019

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount

per +security (in primary currency) for all **Estimated or Actual?**

dividends/distributions notified in this form **Actual**

AUD 0.07030000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)



2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

Yes

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD 0.07030000

3A.1a(i) Date that actual ordinary amount will be announced

Thursday February 21, 2019

Estimated or Actual?

Actual

3A.1b Ordinary Dividend/distribution amount per security

AUD

3A.2 Is the ordinary dividend/distribution franked?

No

3A.3 Percentage of ordinary dividend/distribution that is franked

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.07030000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?

Do not participate in DRP (i.e. cash payment)

4A.2 Last date and time for lodgement of election notices to share registry under DRP

Friday January 4, 2019 17:00:00

4A.3 DRP discount rate

1.0000 %

4A.4 Period of calculation of reinvestment price



Start Date

Monday January 7, 2019

End Date

Friday January 18, 2019

4A.5 DRP price calculation methodology

VVR securities will be issued at a 1 per cent discount to the arithmetic average of the daily volume weighted average sale prices of all VVR securities sold in the ordinary course of trading on the ASX over a 10 trading day period commencing on Monday, 7 January 2019 and ending at 5.00pm (AEDT) Friday 18 January 2019.

4A.6 DRP Price (including any discount):

AUD 2.23140

4A.7 DRP +securities +issue date

Thursday February 28, 2019

4A.8 Will DRP +securities be a new issue?

Yes

4A.8a Do DRP +securities rank pari passu from +issue date?

Yes

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?

No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?

No

4A.11 Are there any other conditions applying to DRP participation?

No

4A.12 Link to a copy of the DRP plan rules

www.vivaenergyreit.com.au/Investors

4A.13 Further information about the DRP

Elections to participate in the DRP can be made by accessing the Link Market Services Investor Centre website at www.linkmarketservices.com.au. Election notices to participate in the DRP must be received by 5:00pm (AEDT) on 4 January 2019.

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary