

## ASX Announcement

26 February 2019

### Voluntary Escrow on Senior Lender Shares

**Slater & Gordon Limited** (“**Slater & Gordon**” or “**the Company**”)(**ASX: SGH**) announced today that the voluntary escrow arrangements on the shares acquired by all senior lenders as part of the Creditors Scheme of Arrangement implemented in December 2017 (“Senior Lenders Scheme”) will come to an end on 27 February 2019, except for Anchorage Capital Group, LLC (“Anchorage”).

In short, when the voluntary escrow arrangements come to an end, all the senior lenders, except Anchorage, will be free to trade their shares either on ASX or otherwise.

Under the terms agreed as part of the Senior Lenders Scheme, Anchorage remains subject to voluntary escrow arrangements until 24 hours after the earlier of (a) the release of the Company’s 2019 Full Year Results, and (b) 31 August 2019.

A full description of the voluntary escrow arrangements is contained in the Explanatory Memorandum for the Senior Lenders Scheme, which was released to ASX on 30 October 2017.

ENDS

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