



27 February 2019

The Manager  
Company Announcements Office  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam

**Viva Energy REIT (ASX Code: VVR)**

**Notification under sections 708A(5)(e) and 1012DA(5)(e) of the *Corporations Act 2001* (Cth)**

This notice is given by Viva Energy REIT Limited (ACN 612 986 517) (**Company**) and VER Limited (ACN 609 868 000) in its capacity as responsible entity of Viva Energy REIT Trust (ARSN 613 146 464) (**Trust**) (together **VVR**).

VVR gives notice under sections 708A(5)(e) and 1012DA(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. VVR has today issued 43,103,449 stapled securities without disclosure to investors under Part 6D.2 of the Corporations Act and without a product disclosure statement for the stapled securities being prepared. Each stapled security comprises one ordinary share in the Company and one ordinary unit in the Trust.
2. As a disclosing entity, VVR is subject to regular reporting and disclosure obligations.
3. As at today's date:
  - (a) VVR has complied with the provisions of Chapter 2M of the Corporations Act as they apply to VVR;
  - (b) VVR has complied with sections 674 of the Corporations Act as it applies to VVR; and
  - (c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) or sections 1012DA(7) and 1012DA(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) or 1012DA(6)(f) of the Corporations Act.



Yours sincerely

A handwritten signature in black ink, appearing to read "Tina Mitás". The signature is fluid and cursive, with a long horizontal stroke at the end.

**Tina Mitás**  
**Company Secretary**