



ASX Announcement

28 February 2019

Estimated taxable components of the distribution for the half year ended 31 December 2018

Outlined below are the estimated taxable components of the Viva Energy REIT (ASX: VVR) distribution for the half year ended 31 December 2018. The distribution is 100% from Viva Energy REIT Trust, with no dividend paid from Viva Energy REIT Limited.

Distribution per security	7.03 Cents per Security (CPS)
Ex-distribution date	28 December 2018
Record date	31 December 2018
Payment date	28 February 2019
Estimated tax deferred component	2.56536 CPS
Estimated interest component	0.03305 CPS
Estimated rental income (Fund Payment)	4.43159 CPS
Total cash distribution	7.03000 CPS

For the noted income components, 100% of this distribution is Australian sourced; the interest component and Fund Payment are subject to non-resident withholding.

Viva Energy REIT Trust is a managed investment trust for the purposes of Sub-division 12-H of Schedule 1 of the *Taxation Administration Act 1953*, in respect of the period.

The components of the distribution are provided solely for the purposes of managed investment trust non-resident withholding tax under Subdivisions 12-H and 12A-B of the *Taxation Administration Act 1953* and should not be used for any other purpose. This information is provided to assist custodians, nominees and other managed investment trusts. Australian resident security holders should not rely on this notice for the purposes of completing their income tax returns. As previously advised the tax components of this distribution will be confirmed in the Attribution Managed Investment Trust ("AMIT") Member Annual Statement for the income year ended 31 December 2018, which will be issued by 31 March 2019.

VVR will also issue a Tax Statement Guide for the period to 30 June 2019, which will be available after 30 June 2019 on the VVR website <https://www.vivaenergyreit.com.au/Investors>.

About Viva Energy REIT

Viva Energy REIT is Australia's largest listed REIT owning solely service station properties with a high quality portfolio of service stations across all Australian States and mainland Territories. Viva Energy REIT's objective is to maximize the long-term income and capital returns from its ownership of the portfolio for the benefit of all security holders.

Viva Energy REIT is a stapled entity comprising one share in Viva Energy REIT Limited (ABN 35 612 986 517) and one unit in the Viva Energy REIT Trust (ARSN 613 146 464). This ASX announcement is prepared for information purposes only and is correct at the time of release to the ASX. Factual circumstances may change following the release of this announcement.

Please refer to VVR website for further information <https://www.vivaenergyreit.com.au/Investors/>.

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