



ICOLLEGE LIMITED

ABN 75 105 012 066

ASX Appendix 4D

Financial Statements for the half-year ended 31 December 2018

Results for announcement to the market

| | 6 months 31 Dec 2018 \$A'000 | 6 months 31 Dec 2017 \$A'000 | % Increase/ (Decrease) |
|---|------------------------------------|------------------------------------|---------------------------|
| Revenue from ordinary activities | 3,462 | 889 | 289% |
| Profit/(Loss) from ordinary activities after tax attributable to members | (339) | (609) | (80%) |
| Profit/(Loss) for the period attributable to members | (339) | (609) | (80%) |

| Dividends | Amount per share | Franked amount per share |
|------------------|------------------|-----------------------------|
| Interim dividend | N/A | N/A |
| Final dividend | N/A | N/A |

| | |
|---|-----|
| Record date for determining entitlements to dividends | N/A |
|---|-----|

| Net tangible assets | 31 Dec 2018 | 31 Dec 2017 |
|---|--------------|-------------|
| Net tangible assets/(deficiency) per security | (0.58 cents) | (1.7) cents |

This report is based on information extracted from the Half-Year Report of iCollege Limited for the period ended 31 December 2018. The Half-Year Report has been subject to review by the Company's auditor and the review report is included with the attached report. Additional Appendix 4D disclosure requirements can be found in the Report of Directors and the 31 December 2018 half-year financial statements.