

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Slater & Gordon Limited (S&G)

ACN/ARSN 097 297 400

1. Details of substantial holder (1)

Name S&G and each of its subsidiaries

ACN/ARSN (if applicable) As above and as annexed

There was a change in the interests of the
substantial holder on 27 February 2019
The previous notice was given to the company on 22 December 2017
The previous notice was dated 22 December 2017

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	66,050,874	95.00%	37,100,244	53.36%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
27 February 2019	S&G	S&G's relevant interest in 28,950,630 ordinary shares ceased following the expiry of voluntary escrow deeds originally entered into between S&G and certain of its other shareholders pursuant to the terms of the scheme of arrangement between S&G and its Scheme Senior Lenders and annexed and forming Annexure A to S&G's Form 603 dated 22 December 2017.	Nil	28,950,630 ordinary shares	28,950,630

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
S&G	AIO V Finance (Ireland) Designated Activity Company (AIO V Finance)		By virtue of section 608(1)(c) of the Corporations Act, S&G has a relevant interest in 37,100,244 shares being the shares the subject of the voluntary escrow arrangement AIO V Finance included in Annexure A to S&G's Form 603 dated 22 December 2017 whose term has not as at the date of this notice expired; and which therefore has continued operation.	37,100,244 ordinary shares	37,100,244

Each subsidiary of S&G namely Conveyancing Works (QLD) Pty Ltd ACN 127 912 074, Slater & Gordon Lawyers NSW Pty Ltd, ACN 119 864 881, All States Legal Co Pty Ltd ACN 125 001 818, Schultz Toomey O'Brien Lawyers Pty Ltd ACN 136 676 714, Trilby Misso Lawyers ACN 128 949 753, SG NSW Pty Ltd ACN 161 483 414, Slater and Gordon Australia Holdings Pty Ltd ACN 616 914 786, Slater and Gordon Australia Pty Ltd ACN 616 914 777, Slater & Gordon Australia (No 2) Pty Ltd ACN 616 988 375, and Slater & Gordon Australia (No 3) Pty Ltd ACN 616 988 688	AIO V Finance	N/A	Under section 608(3), each subsidiary is taken to have the same relevant interest as its associate, S&G has because the voting power in S&G of the registered holder of the securities exceeds 20%	37,100,244 ordinary shares	37,100,244
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5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
S&G and each of its subsidiaries	Level 12 485 Latrobe Street Melbourne Vic 3000
AIO V Finance	c/o Sanne Capital Markets Ireland Limited, Suite G14 Fitzwilliam Business Centre, 77 Sir John Rogerson's Quay Dublin, 2 Republic of Ireland

Signature

print name Michael Neilson

capacity Director

sign here



date 01/03/2019