

# Form 605

Corporations Act 2001  
Section 671B

## Notice of ceasing to be a substantial holder

To Company Name/Scheme Aurelia Metals Limited

ACN/ARSN 108 476 384

### 1. Details of substantial holder (1)

Name JPMorgan Chase & Co. and its affiliates

ACN (if applicable) NA

The holder ceased to be a  
Substantial holder on 28/Feb/2019

The previous notice was given to the company on 27/Feb/2019

The previous notice was dated 25/Feb/2019

### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Appendix	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Purchase and sales of shares in its capacity as Principal/Proprietary	See Appendix	4,409,392 (ordinary)	4,409,392 (ordinary)
See Appendix	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	J.P. Morgan ceased to have a relevant interest in Aurelia Metals Limited shares to the extent arising under Block Trade Agreement between J.P.Morgan Securities Australia Limited, Glencore Australia Holdings Pty Ltd and Singpac Investment Holding Pte. Ltd as arising under section 608(8) of the Corporations Act 2001 (Cth) (See attached block trade agreement provided with Form 603 lodged on 27 Feb 2019)	See Appendix	47,073,364 (ordinary)	47,073,364 (ordinary)

### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

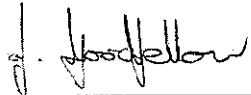
Name and ACN (if applicable)	Nature of association
J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Subsidiary of JPMorgan Chase & Co.

#### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
JPMorgan Chase & Co.	383 Madison Avenue, New York, New York, NY, 10179, United States
J.P. MORGAN SECURITIES PLC	25 Bank Street, Canary Wharf, London, E14 5JP, England
J.P. MORGAN SECURITIES AUSTRALIA LIMITED	LEVEL 18, 83-85 CASTLEREAGH STREET, SYDNEY, NS, NSW 2000, Australia

#### Signature

Print name James Goodfellow Capacity JPMorgan Chase Bank, N.A.  
Sign here  date 4/Mar/2019

#### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
  - (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Law.
  - (3) See the definition of "associate" in section 9 of the Corporations Law.
  - (4) Include details of:
    - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
    - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Law.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
  - (6) The voting shares of a company constitute one class unless divided into separate classes.
  - (7) Given details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

AURELIA METALS LIMITED - AU000000AMI 1													Appendix		
													-----Proprietary-----		
Transaction date	Entity	Type of transaction	Equity/AD R	Ccy	Price	Quantity	Consideration	Total Positions	Issued share capital	% Owned	JPMSAL	JPMSPLC	Total		
<b>Balance as of 25 Feb 2019</b>								64,268,413	867,879,333	7.41%	63,819,208	449,205	64,268,413		
26-Feb-19	JPMSAL	Purchase	Equity	AUD	0.87	578,035	\$ 500,000.28	64,846,448	867,879,333	7.47%	578,035	-	578,035		
26-Feb-19	JPMSAL	Purchase	Equity	AUD	0.88	6,239	\$ 5,475.94	64,852,687	867,879,333	7.47%	6,239	-	6,239		
26-Feb-19	JPMSAL	Purchase	Equity	AUD	0.88	18,153	\$ 15,926.44	64,870,840	867,879,333	7.47%	18,153	-	18,153		
26-Feb-19	JPMSAL	Purchase	Equity	AUD	0.88	10,300	\$ 9,038.25	64,881,140	867,879,333	7.48%	10,300	-	10,300		
26-Feb-19	JPMSAL	Purchase	Equity	AUD	0.88	84,361	\$ 74,200.73	64,965,501	867,879,333	7.49%	84,361	-	84,361		
26-Feb-19	JPMSAL	Purchase	Equity	AUD	0.88	44,217	\$ 38,689.88	65,009,718	867,879,333	7.49%	44,217	-	44,217		
26-Feb-19	JPMSAL	Purchase	Equity	AUD	0.88	1,305	\$ 1,141.88	65,011,023	867,879,333	7.49%	1,305	-	1,305		
26-Feb-19	JPMSAL	Purchase	Equity	AUD	0.88	9,325	\$ 8,159.38	65,020,348	867,879,333	7.49%	9,325	-	9,325		
26-Feb-19	JPMSAL	Purchase	Equity	AUD	0.87	2,610,392	\$ 2,257,989.08	67,630,740	867,879,333	7.79%	2,610,392	-	2,610,392		
26-Feb-19	JPMSAL	Purchase	Equity	AUD	0.87	231,214	\$ 200,000.11	67,861,954	867,879,333	7.82%	231,214	-	231,214		
26-Feb-19	JPMSAL	Sale	Equity	AUD	0.88	(77,000)	\$ 67,375.00	67,784,954	867,879,333	7.81%	(77,000)	-	(77,000)		
26-Feb-19	JPMSAL	Sale	Equity	AUD	0.88	(29,406)	\$ 25,814.56	67,755,548	867,879,333	7.81%	(29,406)	-	(29,406)		
26-Feb-19	JPMSAL	Sale	Equity	AUD	0.88	(67,568)	\$ 59,144.43	67,687,980	867,879,333	7.80%	(67,568)	-	(67,568)		
26-Feb-19	JPMSAL	Sale	Equity	AUD	0.88	(1,031)	\$ 902.13	67,686,949	867,879,333	7.80%	(1,031)	-	(1,031)		
26-Feb-19	JPMSAL	Purchase	Equity	AUD	0.87	1,098,331	\$ 958,125.75	68,785,280	867,879,333	7.93%	1,098,331	-	1,098,331		
27-Feb-19	JPMSAL	Purchase	Equity	AUD	0.89	28,998	\$ 25,787.49	68,814,278	867,879,333	7.93%	28,998	-	28,998		
27-Feb-19	JPMSAL	Purchase	Equity	AUD	0.89	6,919	\$ 6,164.22	68,821,197	867,879,333	7.93%	6,919	-	6,919		
27-Feb-19	JPMSAL	Purchase	Equity	AUD	0.89	351,436	\$ 313,370.56	69,172,633	867,879,333	7.97%	351,436	-	351,436		
27-Feb-19	JPMSAL	Purchase	Equity	AUD	0.89	4,064	\$ 3,608.60	69,176,697	867,879,333	7.97%	4,064	-	4,064		
27-Feb-19	JPMSAL	Sale	Equity	AUD	0.90	(77,000)	\$ 69,300.00	69,099,697	867,879,333	7.96%	(77,000)	-	(77,000)		
27-Feb-19	JPMSAL	Sale	Equity	AUD	0.89	(33,528)	\$ 29,968.37	69,066,169	867,879,333	7.96%	(33,528)	-	(33,528)		
27-Feb-19	JPMSAL	Sale	Equity	AUD	0.89	(46,170)	\$ 40,888.20	69,019,999	867,879,333	7.95%	(46,170)	-	(46,170)		
27-Feb-19	JPMSAL	Sale	Equity	AUD	0.89	(171,134)	\$ 152,912.17	68,848,865	867,879,333	7.93%	(171,134)	-	(171,134)		
27-Feb-19	JPMSAL	Sale	Equity	AUD	0.89	(69,774)	\$ 62,440.05	68,779,091	867,879,333	7.92%	(69,774)	-	(69,774)		
28-Feb-19	JPMSAL	Purchase	Equity	AUD	0.89	23,692	\$ 21,016.58	68,802,783	867,879,333	7.93%	23,692	-	23,692		
28-Feb-19	JPMSAL	Purchase	Equity	AUD	0.89	17,743	\$ 15,745.33	68,820,526	867,879,333	7.93%	17,743	-	17,743		
28-Feb-19	JPMSAL	Purchase	Equity	AUD	0.88	10,390	\$ 9,165.50	68,830,916	867,879,333	7.93%	10,390	-	10,390		
28-Feb-19	JPMSAL	Purchase	Equity	AUD	0.88	2,582	\$ 2,272.16	68,833,498	867,879,333	7.93%	2,582	-	2,582		
28-Feb-19	JPMSAL	Purchase	Equity	AUD	0.89	13,124	\$ 11,680.36	68,846,622	867,879,333	7.93%	13,124	-	13,124		
28-Feb-19	JPMSAL	Sale	Equity	AUD	0.89	(29,138)	\$ 25,836.72	68,817,484	867,879,333	7.93%	(29,138)	-	(29,138)		
28-Feb-19	JPMSAL	Sale	Equity	AUD	0.88	(86,016)	\$ 76,012.17	68,731,468	867,879,333	7.92%	(86,016)	-	(86,016)		
28-Feb-19	JPMSAL	Sale	Equity	AUD	0.88	(640)	\$ 563.20	68,730,828	867,879,333	7.92%	(640)	-	(640)		
28-Feb-19	JPMSAL	Sale	Equity	AUD	0.90	(33,153)	\$ 29,786.25	68,697,675	867,879,333	7.92%	(33,153)	-	(33,153)		
28-Feb-19	JPMSAL	Sale	Equity	AUD	0.90	(19,870)	\$ 17,956.22	68,677,805	867,879,333	7.91%	(19,870)	-	(19,870)		
28-Feb-19	JPMSAL	J.P. Morgan ceased to have a relevant interest in Aurelia Metals Limited shares to the extent arising under Block Trade Agreement between J.P.Morgan Securities Australia Limited, Glencore Australia Holdings Pty Ltd and Singpac Investment Holding Pte. Ltd as arising under section 608(8) of the Corporations Act 2001 (Cth) (See attached block trade agreement provided with Form 603 lodged on 27 Feb 2019)	Equity	AUD	N/A	(47,073,364)	N/A	21,604,441	867,879,333	2.49%	(47,073,364)	-	(47,073,364)		
<b>Balance as of 28 Feb 2019</b>								21,604,441	867,879,333	2.49%	21,155,236	449,205	21,604,441		
JPMSAL- J.P. Morgan Securities Australia Limited															
JPMSPLC- J.P. MORGAN SECURITIES PLC															