

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**

Company Name/Scheme Caltex Australia Limited

ACN/ARSN 004 201 307

1. Details of substantial holder (1)

Name AustralianSuper Pty Ltd

ACN/ARSN (if applicable) 006 457 987

The holder ceased to be a substantial holder on 04 / 03 / 2019

The previous notice was given to the company on 08 / 01 / 2019

The previous notice was dated 08 / 01 / 2019

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (4) | Consideration given in relation to change (5) | Class (6) and number of securities affected | Person's votes affected |
|----------------|--|----------------------|---|---|-------------------------|
| REFER ATTACHED | | | | | |
| | | | | | |

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A | |

4. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|-------------------------|---|
| AustralianSuper Pty Ltd | Level 33, 50 Lonsdale Street Melbourne VIC 3000 |

Signature

print name Jessica Louey capacity Analyst

sign here date 06/03/2019

| Security Name | Security Code | Trade Description | Trade Date | Settlement Date | Units | Price |
|----------------------|---------------|-------------------|------------|-----------------|--------|-------|
| CALTEX AUSTRALIA LTD | 6161503 | OS-PUR | 4/01/2019 | 8/01/2019 | 100 | 25.24 |
| CALTEX AUSTRALIA LTD | 6161503 | OS-PUR | 7/01/2019 | 9/01/2019 | 383 | 25.80 |
| CALTEX AUSTRALIA LTD | 6161503 | OS-PUR | 8/01/2019 | 10/01/2019 | 58 | 26.34 |
| CALTEX AUSTRALIA LTD | 6161503 | OS-SAL | 8/01/2019 | 10/01/2019 | -2000 | 26.20 |
| CALTEX AUSTRALIA LTD | 6161503 | OS-PUR | 9/01/2019 | 11/01/2019 | 150 | 26.37 |
| CALTEX AUSTRALIA LTD | 6161503 | OS-PUR | 10/01/2019 | 14/01/2019 | 100 | 26.20 |
| CALTEX AUSTRALIA LTD | 6161503 | OS-PUR | 15/01/2019 | 17/01/2019 | 200 | 26.21 |
| CALTEX AUSTRALIA LTD | 6161503 | OS-SAL | 17/01/2019 | 21/01/2019 | -1000 | 26.44 |
| CALTEX AUSTRALIA LTD | 6161503 | OS-SAL | 23/01/2019 | 25/01/2019 | -50 | 26.25 |
| CALTEX AUSTRALIA LTD | 6161503 | OS-PUR | 24/01/2019 | 29/01/2019 | 560 | 26.53 |
| CALTEX AUSTRALIA LTD | 6161503 | OS-SAL | 24/01/2019 | 29/01/2019 | -1000 | 26.80 |
| CALTEX AUSTRALIA LTD | 6161503 | OS-PUR | 25/01/2019 | 30/01/2019 | 5966 | 26.72 |
| CALTEX AUSTRALIA LTD | 6161503 | OS-PUR | 30/01/2019 | 1/02/2019 | 643 | 26.66 |
| CALTEX AUSTRALIA LTD | 6161503 | OS-SAL | 30/01/2019 | 1/02/2019 | -180 | 26.65 |
| CALTEX AUSTRALIA LTD | 6161503 | OS-PUR | 31/01/2019 | 4/02/2019 | 372 | 26.84 |
| CALTEX AUSTRALIA LTD | 6161503 | OS-PUR | 1/02/2019 | 5/02/2019 | 309 | 26.87 |
| CALTEX AUSTRALIA LTD | 6161503 | OS-SAL | 1/02/2019 | 5/02/2019 | -1400 | 27.25 |
| CALTEX AUSTRALIA LTD | 6161503 | OS-PUR | 4/02/2019 | 6/02/2019 | 220 | 28.03 |
| CALTEX AUSTRALIA LTD | 6161503 | OS-SAL | 4/02/2019 | 6/02/2019 | -175 | 27.74 |
| CALTEX AUSTRALIA LTD | 6161503 | OS-PUR | 5/02/2019 | 7/02/2019 | 55 | 27.63 |
| CALTEX AUSTRALIA LTD | 6161503 | OS-PUR | 6/02/2019 | 8/02/2019 | 974 | 27.64 |
| CALTEX AUSTRALIA LTD | 6161503 | OS-PUR | 7/02/2019 | 11/02/2019 | 187 | 27.18 |
| CALTEX AUSTRALIA LTD | 6161503 | OS-PUR | 8/02/2019 | 12/02/2019 | 364 | 27.16 |
| CALTEX AUSTRALIA LTD | 6161503 | OS-PUR | 11/02/2019 | 13/02/2019 | 392 | 27.20 |
| CALTEX AUSTRALIA LTD | 6161503 | OS-PUR | 14/02/2019 | 18/02/2019 | 450 | 27.86 |
| CALTEX AUSTRALIA LTD | 6161503 | OS-SAL | 14/02/2019 | 18/02/2019 | -1000 | 27.99 |
| CALTEX AUSTRALIA LTD | 6161503 | OS-SAL | 15/02/2019 | 19/02/2019 | -974 | 28.26 |
| CALTEX AUSTRALIA LTD | 6161503 | OS-PUR | 19/02/2019 | 21/02/2019 | 58 | 28.20 |
| CALTEX AUSTRALIA LTD | 6161503 | OS-SAL | 19/02/2019 | 21/02/2019 | -508 | 28.36 |
| CALTEX AUSTRALIA LTD | 6161503 | OS-SAL | 20/02/2019 | 22/02/2019 | -267 | 28.03 |
| CALTEX AUSTRALIA LTD | 6161503 | OS-SAL | 21/02/2019 | 25/02/2019 | -100 | 27.62 |
| CALTEX AUSTRALIA LTD | 6161503 | OS-PUR | 22/02/2019 | 26/02/2019 | 181 | 27.53 |
| CALTEX AUSTRALIA LTD | 6161503 | OS-SAL | 22/02/2019 | 26/02/2019 | -100 | 27.87 |
| CALTEX AUSTRALIA LTD | 6161503 | OS-PUR | 25/02/2019 | 27/02/2019 | 200 | 27.64 |
| CALTEX AUSTRALIA LTD | 6161503 | OS-PUR | 26/02/2019 | 28/02/2019 | 200 | 29.35 |
| CALTEX AUSTRALIA LTD | 6161503 | OS-SAL | 26/02/2019 | 28/02/2019 | -1060 | 29.02 |
| CALTEX AUSTRALIA LTD | 6161503 | OS-PUR | 27/02/2019 | 1/03/2019 | 100000 | 28.83 |
| CALTEX AUSTRALIA LTD | 6161503 | OS-PUR | 27/02/2019 | 1/03/2019 | 336000 | 28.79 |
| CALTEX AUSTRALIA LTD | 6161503 | OS-PUR | 27/02/2019 | 1/03/2019 | 1368 | 28.63 |
| CALTEX AUSTRALIA LTD | 6161503 | OS-PUR | 28/02/2019 | 4/03/2019 | 251226 | 28.77 |
| CALTEX AUSTRALIA LTD | 6161503 | OS-PUR | 28/02/2019 | 4/03/2019 | 300000 | 28.75 |
| CALTEX AUSTRALIA LTD | 6161503 | OS-PUR | 28/02/2019 | 4/03/2019 | 185 | 29.20 |
| CALTEX AUSTRALIA LTD | 6161503 | NC COLLATERAL | 28/02/2019 | 28/02/2019 | -30845 | 0.00 |
| CALTEX AUSTRALIA LTD | 6161503 | NC COLLATERAL | 28/02/2019 | 28/02/2019 | -20146 | 0.00 |
| CALTEX AUSTRALIA LTD | 6161503 | NC COLLATERAL | 28/02/2019 | 28/02/2019 | -8290 | 0.00 |
| CALTEX AUSTRALIA LTD | 6161503 | NC COLLATERAL | 28/02/2019 | 28/02/2019 | -3538 | 0.00 |
| CALTEX AUSTRALIA LTD | 6161503 | NC COLLATERAL | 28/02/2019 | 28/02/2019 | -2798 | 0.00 |
| CALTEX AUSTRALIA LTD | 6161503 | NC COLLATERAL | 28/02/2019 | 28/02/2019 | -2245 | 0.00 |

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|----------------------|---------|---------------|------------|------------|-------|-------|
| CALTEX AUSTRALIA LTD | 6161503 | NC COLLATERAL | 28/02/2019 | 28/02/2019 | -1223 | 0.00 |
| CALTEX AUSTRALIA LTD | 6161503 | NC COLLATERAL | 28/02/2019 | 28/02/2019 | -1000 | 0.00 |
| CALTEX AUSTRALIA LTD | 6161503 | NC COLLATERAL | 28/02/2019 | 28/02/2019 | -980 | 0.00 |
| CALTEX AUSTRALIA LTD | 6161503 | NC COLLATERAL | 28/02/2019 | 28/02/2019 | -593 | 0.00 |
| CALTEX AUSTRALIA LTD | 6161503 | NC COLLATERAL | 28/02/2019 | 28/02/2019 | -198 | 0.00 |
| CALTEX AUSTRALIA LTD | 6161503 | NC COLLATERAL | 28/02/2019 | 28/02/2019 | -184 | 0.00 |
| CALTEX AUSTRALIA LTD | 6161503 | NC COLLATERAL | 28/02/2019 | 28/02/2019 | -123 | 0.00 |
| CALTEX AUSTRALIA LTD | 6161503 | NC COLLATERAL | 28/02/2019 | 28/02/2019 | -118 | 0.00 |
| CALTEX AUSTRALIA LTD | 6161503 | NC COLLATERAL | 28/02/2019 | 28/02/2019 | -114 | 0.00 |
| CALTEX AUSTRALIA LTD | 6161503 | NC COLLATERAL | 28/02/2019 | 28/02/2019 | -109 | 0.00 |
| CALTEX AUSTRALIA LTD | 6161503 | NC COLLATERAL | 28/02/2019 | 28/02/2019 | -107 | 0.00 |
| CALTEX AUSTRALIA LTD | 6161503 | NC COLLATERAL | 28/02/2019 | 28/02/2019 | -87 | 0.00 |
| CALTEX AUSTRALIA LTD | 6161503 | NC COLLATERAL | 28/02/2019 | 28/02/2019 | -77 | 0.00 |
| CALTEX AUSTRALIA LTD | 6161503 | NC COLLATERAL | 28/02/2019 | 28/02/2019 | -69 | 0.00 |
| CALTEX AUSTRALIA LTD | 6161503 | NC COLLATERAL | 28/02/2019 | 28/02/2019 | -52 | 0.00 |
| CALTEX AUSTRALIA LTD | 6161503 | NC COLLATERAL | 28/02/2019 | 28/02/2019 | -44 | 0.00 |
| CALTEX AUSTRALIA LTD | 6161503 | NC COLLATERAL | 28/02/2019 | 28/02/2019 | -39 | 0.00 |
| CALTEX AUSTRALIA LTD | 6161503 | NC COLLATERAL | 28/02/2019 | 28/02/2019 | -11 | 0.00 |
| CALTEX AUSTRALIA LTD | 6161503 | NC COLLATERAL | 28/02/2019 | 28/02/2019 | -3 | 0.00 |
| CALTEX AUSTRALIA LTD | 6161503 | NC COLLATERAL | 28/02/2019 | 28/02/2019 | 4601 | 0.00 |
| CALTEX AUSTRALIA LTD | 6161503 | OS-PUR | 1/03/2019 | 5/03/2019 | 220 | 27.22 |
| CALTEX AUSTRALIA LTD | 6161503 | OS-SAL | 1/03/2019 | 5/03/2019 | -193 | 27.20 |
| CALTEX AUSTRALIA LTD | 6161503 | OS-PUR | 4/03/2019 | 6/03/2019 | 816 | 27.58 |
| CALTEX AUSTRALIA LTD | 6161503 | OS-SAL | 4/03/2019 | 6/03/2019 | -395 | 27.71 |

Effective 4 March 2019, AustralianSuper Pty Ltd's (AustralianSuper) voting power in Industry Super Holdings Pty Ltd is below 20%, and this Form 605 relating to AustralianSuper's relevant interest in Caltex Australia Limited is reflective of that change in voting power.
