

ASX RELEASE

13 March 2019

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**Off-market controller sale****Megaport Limited**

As announced to the market by Megaport Limited ACN 607 301 959 (ASX:MP1) (**Megaport**) on 13 March 2019, concurrent with the fully underwritten placement to institutional, experienced, sophisticated and professional investors to raise \$50 million via the issue of 12.5 million fully paid ordinary shares in Megaport (**Shares**), Mr Bevan Slattery offered 5 million Shares to institutional, experienced, sophisticated and professional investors via a secondary offering (**Controller Sale**).

This notice is given by Megaport under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as modified by *ASIC Corporations (Sale Offers by Controllers) Instrument 2016/81*.

Megaport advises that:

- (a) Mr Slattery sold the relevant Shares without disclosure to investors under part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, Megaport has complied with:
 - (i) the provisions of chapter 2M of the Corporations Act as they apply to Megaport; and
 - (ii) section 674 of the Corporations Act; and
- (c) as at the date of this notice, there is no information that is 'excluded information' (as defined in sections 708A(7) and 708A(8) of the Corporations Act) to be disclosed under section 708A(6)(e) of the Corporations Act.

Signed for and on behalf of Megaport



Celia Pheasant
Company Secretary
Megaport Limited