

## ASX RELEASE

13 March 2019

### Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

#### Off-market controller sale

#### Mr Bevan Slattery


This notice is given in connection with the sale of 5 million fully paid ordinary shares in Megaport Limited ACN 607 301 959 (ASX:MP1) (**Megaport**) (**Shares**) to institutional, experienced, sophisticated and professional investors via a secondary offering (**Controller Sale**), concurrent with the fully underwritten placement to institutional, experienced, sophisticated and professional investors of 12.5 million Shares to raise up to \$50 million, as announced to the market by Megaport on 13 March 2019.

This notice is given by Mr Slattery under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as modified by *ASIC Corporations (Sale Offers by Controllers) Instrument 2016/81*.

Mr Slattery advises that:

- (a) the relevant Shares were sold without disclosure to investors under part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, Megaport has complied with:
  - (i) the provisions of chapter 2M of the Corporations Act as they apply to Megaport; and
  - (ii) section 674 of the Corporations Act; and
- (c) as at the date of this notice, there is no information that is 'excluded information' (as defined in sections 708A(7) and 708A(8) of the Corporations Act) to be disclosed under section 708A(6)(e) of the Corporations Act.

Yours faithfully



**Mr Bevan Slattery**