



ASX ANNOUNCEMENT

18 March 2019

Entitlement Offer – Prospectus Mail Out

On 5 March 2019, Threat Protect Australia Limited ("**Threat Protect**" or the "**Company**") (ASX: **TPS**) announced an underwritten, pro rata entitlement offer of fully paid ordinary shares in the Company ("**Shares**") at an issue price of \$0.25 each on the basis of 1 new Share for every 6 Shares held by eligible shareholders to raise up to approximately \$5,444,968 before costs ("**Entitlement Offer**").

A prospectus in relation to the Entitlement Offer was lodged on 5 March 2019 ("**Prospectus**") and a supplementary prospectus was lodged on 15 March 2019 ("**Supplementary Prospectus**"), copies of which can be viewed on the ASX website under the Company's ASX ticker code "TPS" or alternatively on the Company's website at <https://www.threatprotect.com.au>.

Threat Protect confirms that a copy of the Prospectus and Supplementary Prospectus and a personalised Entitlement Offer Acceptance Form has been mailed to eligible shareholders today.

- End -

For further information, contact:

Investors

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About Threat Protect Australia Limited

Threat Protect provides monitored security solutions that ensure the safety of Australian homes and businesses 24 hours a day, 365 days a year.

We have the highest security accreditation possible to achieve in Australia and use only state-of-the-art technology and equipment.

Our commitment to providing a complete end-to-end service is second to none, whether you own a small apartment or giant multi-national headquarters.

- Monitored Security Systems
- Security Personnel
- Corporate Risk Consultancy

We call it “**Security Without Compromise**”.

- Threat Protect is a leading Australian security agency fully licensed by WA, NSW, Victoria, Queensland and South Australian police departments, and other national and international bodies.
- We support thousands of residential and business clients in Australia and beyond.
- We will personally evaluate your security needs.
- All products and services meet Australian Standards.
- 24-hour monitoring from our three A1 graded control rooms, located in Perth, NSW and South Australia.

