

20 March 2019

WiseTech Global announces successful completion of \$300million placement

Global logistics solutions group, WiseTech Global, has successfully completed a \$300m fully underwritten placement ('Placement') of 14,354,067 fully paid ordinary shares to existing institutional shareholders and eligible new institutional investors at a price of \$20.90 ('Placement Price').

To partially accommodate the significant demand from local and global institutional investors, the size of the Placement was increased to \$300m (from the expected \$250m announced to the market at the launch, 19 March 2019).

WiseTech Global Founder and CEO, Richard White, said "We are energised by the incredibly strong support shown by both existing, and new high-quality, institutional investors for WiseTech. This capital will add further strength to our balance sheet, our vision of digitally empowering and enabling the global logistics industry and will increase the capacity to accelerate our long-term organic growth, through relentless innovation and the acquisition of strategically valuable assets in important new geographies and key adjacencies."

Settlement of the Placement is expected to occur on Friday, 22 March 2019, with allotment expected to occur on Monday, 25 March 2019.

Share Purchase Plan ('SPP')

As announced yesterday, WiseTech Global will also offer its eligible shareholders in Australia and New Zealand the right to participate in a Share Purchase Plan. The issue price under the SPP will be the lower of the Placement Price, \$20.90, or a 2% discount to the 5-day VWAP to the Closing Date of the SPP.

New shares to be issued under the SPP will rank equally with existing WiseTech Global Limited fully paid shares. Full details of the SPP will be set out in the SPP Offer Booklet, which will be lodged with ASX and sent to eligible shareholders in due course.

WiseTech Global Directors who are eligible to participate, have all committed to participate in the SPP.

Key dates

Event	Date
SPP Record Date	7.00pm, Monday, 18 March 2019
Issue of new shares under the Placement	Monday, 25 March 2019
Issue of the SPP Offer Booklet	Wednesday, 27 March 2019
Closing Date of the SPP	5.00pm, Thursday, 11 April 2019

The dates above are indicative only and subject to change. All times represent Sydney time.

Important notice

Nothing contained in this announcement constitutes investment, legal, tax or other advice. You should make your own assessment and take independent professional advice in relation to the information and any action on the basis of the information.

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About WiseTech Global

WiseTech Global is a leading developer and provider of software solutions to the logistics execution industry globally. Our customers include over 12,000 of the world's logistics companies across ~130 countries, including 38 of the top 50 global third-party logistics providers and 25 of the 25 largest global freight forwarders worldwide¹. Our flagship product, CargoWise One, forms an integral link in the global supply chain and executes over 54 billion data transactions annually. At WiseTech, we are relentless about innovation, adding more than 3,000 product enhancements to our global platform in the past five years while bringing meaningful continual improvement to the world's supply chains. Our breakthrough software solutions are renowned for their powerful productivity, extensive functionality, comprehensive integration, deep compliance capabilities, and truly global reach.

The WiseTech Global group includes CargoWise One, ABM Data Systems, ACO Informatica, BorderWise, Bysoft, Cargoguide, CargoIT, CargoSphere, CMS Transport Systems, CustomsMatters, EasyLog, Fenix, Forward, Intris, LSP Solutions, Microlistics, Multi Consult, Pierbridge, Prolink, SaaS Transportation, SmartFreight, Softcargo, Softship, Systema, Taric, Trinium Technologies, Ulukom, zsoft and znet Group.

For more information about WiseTech Global or CargoWise One, please visit wisetechglobal.com

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¹ Armstrong & Associates: Top 50 Global Third Party Logistics Providers List, ranked by 2017 logistics gross revenue/turnover. Armstrong & Associates: Top 25 Global Freight Forwarders List, ranked by 2017 logistics gross revenue/turnover and freight forwarding volumes.