

ASX RELEASE

20 March 2019

Issue of cleansing notice under section 708A of the *Corporations Act 2001* (Cth)**Megaport Limited**

Further to its announcement to the market on 13 March 2019, Megaport Limited ACN 607 301 959 (ASX:MP1) (**Megaport**) is pleased to announce that it has completed a fully underwritten placement to institutional, sophisticated and professional investors to raise \$50 million via the issue of 12.5 million fully paid ordinary shares in Megaport (**Shares**). The placement settled yesterday and the Shares will be issued today.

Megaport will issue the Shares without disclosure to investors under section 708A(5) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

As required by section 708A(6) of the Corporations Act, Megaport advises that:

- (a) the Shares are being issued without disclosure to investors under part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, Megaport has complied with:
 - (i) the provisions of chapter 2M of the Corporations Act as they apply to Megaport; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' (as defined in sections 708A(7) and 708A(8) of the Corporations Act) to be disclosed under section 708A(6)(e) of the Corporations Act.

Signed for and on behalf of Megaport



Celia Pheasant
Company Secretary
Megaport Limited