Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme	The Food Revolution Group Limited						
ACN/ARSN	150 015 446						
1. Details of substantial holder	· (1)						
i. Details of substantial notice.	(1)						
Name	Blagoja (Bil	l) Nikolovski					
ACN/ARSN (if applicable)							
The holder ceased to be a subst	antial holder on	<u>19/03/2019</u>					
The previous notice was given to the company on		13/02/2018					
The previous notice was dated		13/02/2018					

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of	Person whose	Nature of change (4)	Consideration given in	Class (6) and	Person's votes
change	relevant interest	ł	relation to change (5)	number of	affected
	changed			securities affected	
		See attached		İ	
		Annexure A			
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3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Blagoja (Bill) Nikolovski	42 Waltham Street ,Richmond VIC 3121

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print name	Bill Nikolovski	capacity

sign here date 20/03/2019

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A

This is Annexure A of 1 pages referred to in form 605 Notice of ceasing to be a substantial shareholder

Blagoja Nikolovski

Date 20 March 2019

2. Changes in relevant interests.

The Food Revolution Group LTD

Date of Change	Person whose relevant interest changed	Nature of Change(4)	sideration given in tion to Change(5)		and number of urities affected	Persons votes affected	
	Blagoja Nikolovski				·		
	(Indirect holding	Off market					
13/04/2018	of AubInvest)	buy	\$ 50,000	ORD	1,500,000	1,500,000	
		ceased to					
	Blagoja Nikolovski	be director					
	(Indirect holding	of Aub					
17/10/2018	of AubInvest)	Invest	0	ORD	4,000,000	- 4,000,000	
1/03/2019	Blagoja Nikolovski	on mkt sell	\$ 7,848.090	ORD	87,201	- 87,201	
1/03/2019	Blagoja Nikolovski	on mkt sell	\$ 8,000.000	ORD	100,000	- 100,000	
1/03/2019	Blagoja Nikolovski	on mkt sell	\$ 7,500.000	ORD	100,000	- 100,000	
1/03/2019	Blagoja Nikolovski	on mkt sell	\$ 7,500.000	ORD	100,000	- 100,000	
4/03/2019	Blagoja Nikolovski	on mkt sell	\$ 1,151.910	ORD	12,799	- 12,799	
4/03/2019	Blagoja Nikolovski	on mkt sell	\$ 17,800.000	ORD	200,000	- 200,000	
5/03/2019	Blagoja Nikolovski	on mkt sell	\$ 10,000.000	ORD	100,000	- 100,000	
5/03/2019	Blagoja Nikolovski	on mkt sell	\$ 18,000.000	ORD	200,000	- 200,000	
5/03/2019	Blagoja Nikolovski	on mkt sell	\$ 17,800.000	ORD	200,000	- 200,000	
6/03/2019	Blagoja Nikolovski	on mkt sell	\$ 11,990.895	ORD	114,199	- 114,199	
8/03/2019	Blagoja Nikolovski	on mkt sell	\$ 1,508.115	ORD	14,363	- 14,363	
8/03/2019	Blagoja Nikolovski	on mkt sell	\$ 116,243.600	ORD	1,162,436	- 1,162,436	
8/03/2019	Blagoja Nikolovski	on mkt sell	\$ 10,000.000	ORD	100,000	- 100,000	
12/03/2019	Blagoja Nikolovski	on mkt sell	\$ 1,575.000	ORD	15,000	- 15,000	
12/03/2019	Blagoja Nikolovski	on mkt sell	\$ 20,000.000	ORD	200,000	- 200,000	
19/03/2019	Blagoja Nikolovski	off mkt sell	\$ 3,043,620.840	ORD	35,807,304	- 35,807,304	