



ASX Announcement

22 March 2019

Viva Energy REIT announces successful completion of Security Purchase Plan

Viva Energy REIT ("VVR") is pleased to announce that it has raised approximately \$10 million under the Security Purchase Plan ("SPP") from existing VVR securityholders.

Approximately 4,309,162 new securities ("New Securities") will be issued to eligible securityholders at an issue price of \$2.32, being the issue price for securities under the Institutional Placement announced on 21 February 2019.

As set out in the SPP booklet released to the ASX on 5 March 2019, a cap of \$10 million in aggregate applies to the SPP, and accordingly as the SPP was oversubscribed, applications have been scaled back in accordance with the terms and conditions set out in the SPP booklet.

Applications were scaled back on a pro-rata basis at approximately 26% of the total value of applications received.

"We are pleased with the opportunity provided by the SPP to offer additional securities in VVR to our existing securityholders" said Margaret Kennedy, Managing Director of VVR Manager Pty Ltd, Manager of VVR.

The New Securities are expected to be allotted on 26 March 2019 and trading of the New Securities is expected to commence on 27 March 2019.

VVR expects to despatch refunds and holding statements to securityholders on or about 28 March 2019.

About Viva Energy REIT

Viva Energy REIT is Australia's largest listed REIT owning solely service station properties with a high quality portfolio of service stations across all Australian States and mainland Territories. Viva Energy REIT's objective is to maximize the long-term income and capital returns from its ownership of the portfolio for the benefit of all securityholders.

Viva Energy REIT is a stapled entity in which one share in Viva Energy REIT Limited (ABN 35 612 986 517) is stapled to one unit in the Viva Energy REIT Trust (ARSN 613 146 464). This ASX announcement is prepared for information purposes only and is correct at the time of release to the ASX. Factual circumstances may change following the release of this announcement. Please refer to VVR website for further information <https://www.vivaenergyreit.com.au/Investors/>.

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