

26 March 2019

ENTITLEMENT OFFER – DESPATCH OF OFFER BOOKLET

Panoramic Resources Limited (**ASX: PAN, Panoramic or Company**) wishes to advise that the Entitlement Offer Booklet and the accompanying Acceptance Form for the fully underwritten pro-rata Entitlement Offer announced on 11 March 2019 will be dispatched to eligible shareholders by mail or via email (if shareholders have previously elected to receive notices from the Company by email broadcast) at 2.00pm today Western Standard Time (WST).

For further information, please contact:

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Directors

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Non-Executive Director

NICHOLAS CERNOTTA

Non-Executive Director

REBECCA HAYWARD

Non-Executive Director

TREVOR ETON

CFO / Company Secretary