



NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES

ASX Announcement: 2019/14

27 March 2019

WiseTech Global share purchase plan

The attached share purchase plan booklet will be despatched to eligible shareholders today.

//ENDS

NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES

These materials may not be published, distributed or transmitted in the United States. These materials do not constitute an offer to sell or the solicitation of an offer to buy the securities discussed herein. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States absent registration or an exemption from the registration requirements of the Securities Act.

About WiseTech Global

WiseTech Global is a leading developer and provider of software solutions to the logistics execution industry globally. Our customers include over 12,000 of the world's logistics companies across ~130 countries, including 38 of the top 50 global third-party logistics providers and 25 of the 25 largest global freight forwarders worldwide¹. Our flagship product, CargoWise One, forms an integral link in the global supply chain and executes over 54 billion data transactions annually. At WiseTech, we are relentless about innovation, adding more than 3,000 product enhancements to our global platform in the past five years while bringing meaningful continual improvement to the world's supply chains. Our breakthrough software solutions are renowned for their powerful productivity, extensive functionality, comprehensive integration, deep compliance capabilities, and truly global reach.

The WiseTech Global group includes CargoWise One, ABM Data Systems, ACO Informatica, BorderWise, Bysoft, Cargoguide, CargoIT, CargoSphere, CMS Transport Systems, CustomsMatters, EasyLog, Fenix, Forward, Intris, LSP Solutions, Microlistics, Multi Consult, Pierbridge, ProLink, SaaS Transportation, SmartFreight, Softcargo, Softship, Systema, Taric, Trinium Technologies, Ulukom, zsoft and znet Group.

For more information about WiseTech Global or CargoWise One, please visit wisetechglobal.com

Contact information

INVESTOR RELATIONS

Gail Williamson, Chief Growth Officer + 61 2 8001 2200 investor.relations@wisetechglobal.com

MEDIA

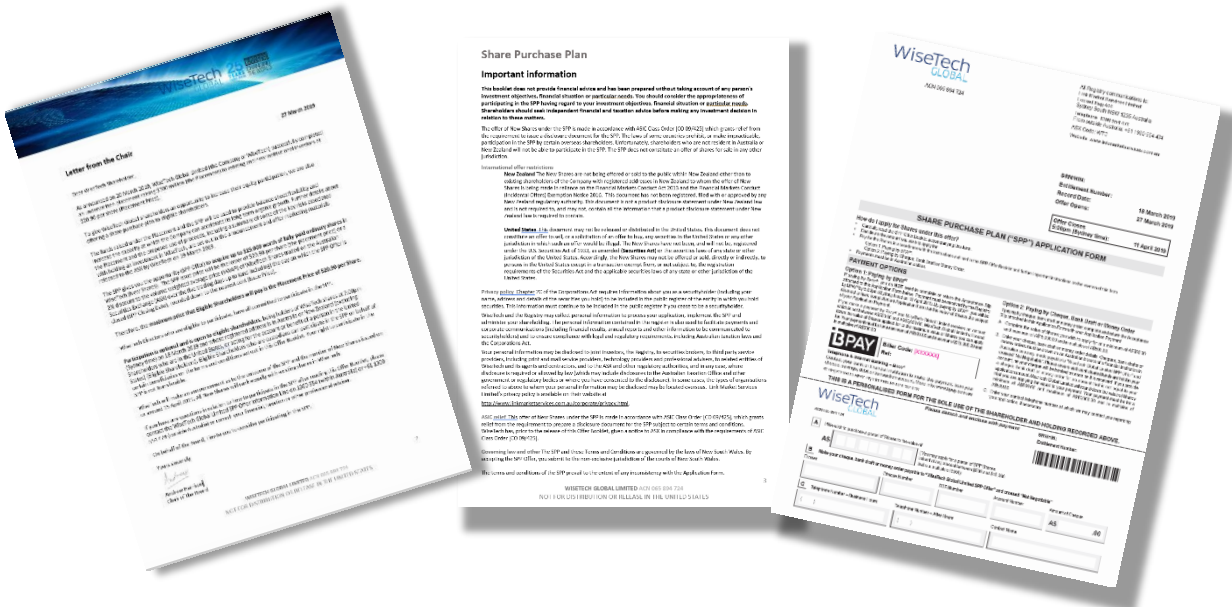
Piers Shervington +61 2 8001 2200 piers.shervington@wisetechglobal.com

¹ Armstrong & Associates: Top 50 Global Third Party Logistics Providers List, ranked by 2017 logistics gross revenue/turnover. Armstrong & Associates: Top 25 Global Freight Forwarders List, ranked by 2017 logistics gross revenue/turnover and freight forwarding volumes.

WiseTech Global Share Purchase Plan

Offer Booklet for eligible WTC shareholders

In this pack you will find Letter from the Chair, Plan details and an application form



Offer open from 27 March 2019 to 5.00pm Sydney time, 11 April 2019
Offer for eligible shareholders resident in Australia and New Zealand

You should read this Offer Booklet in full.

This Offer Booklet contains important information. You should read this Offer Booklet in full and seek advice from your stockbroker, accountant or other professional adviser if you have any questions about your investment in WiseTech Global Limited. This Offer Booklet does not provide financial advice and has been prepared without taking into account your particular objectives, financial situation or needs. You are encouraged to carefully read the SPP terms and conditions as set out in this Offer Booklet, because if you apply for New Shares under the SPP you will be agreeing to be bound by the SPP terms and conditions. By applying for New Shares under the SPP, you will confirm that you have read, understood and agreed to the SPP terms and conditions. Capitalised terms in this section have the meaning given to them in this Offer Booklet. All references to \$ or dollars in this Offer Booklet are references to Australian dollars unless otherwise indicated.

If you apply for New Shares under the SPP, there is a risk that the market price of WiseTech shares on ASX may change between the date of the SPP offer and the date New Shares are issued to you under the SPP. This means that, at the time of issue of New Shares to you under the SPP, you may be able to buy Shares on market at a lower price than the Issue Price under the SPP. By applying for New Shares under the SPP, you will be acknowledging and accepting this risk.

If you have any questions in relation to how to participate in the SPP after reading this Offer Booklet, please contact the WiseTech Global Limited SPP Offer Information Line between 8.30am and 5.30pm (Sydney time), Monday to Friday on 1300 554 474 (within Australia) or +61 1300 554 474 (outside Australia).

Letter from the Chair

27 March 2019

Dear WiseTech Shareholder,

As announced on 20 March 2019, WiseTech Global Limited (the Company or WiseTech) successfully completed an underwritten placement raising \$300 million (the Placement) to existing and new institutional investors at \$20.90 per share (Placement Price).

To give WiseTech Global shareholders an opportunity to increase their equity participation, we are also offering a share purchase plan to eligible shareholders.

The funds raised under the Placement and the SPP will be used to provide balance sheet flexibility and increase the capacity at which the Company can accelerate its long-term organic growth. Further details about the Placement and the proposed use of proceeds, including a summary of some of the key risks associated with holding an investment in WiseTech, are set out in the announcement and offer marketing materials released to the ASX by WiseTech on 19 March 2019.

The SPP gives you the opportunity (SPP Offer) to **acquire up to \$15,000 worth of fully-paid ordinary shares** in WiseTech (New Shares). The SPP issue price will be the lower of \$20.90 per share or a 2% discount to the volume weighted average price (VWAP) of WiseTech Shares traded on the Australian Securities Exchange (ASX) over the five trading days up to (and including) the day on which the SPP Offer is closed (SPP Closing Date), rounded down to the nearest cent (Issue Price).

Therefore, the **maximum price that Eligible Shareholders will pay is the Placement Price of \$20.90 per Share.**

WiseTech Directors who are eligible to participate, have all committed to participate in the SPP.

Participation is optional and is open to eligible shareholders, being holders of WiseTech shares at 7.00pm (Sydney time) on 18 March 2019 and whose registered address is in Australia or New Zealand (excluding Shareholders who are in the United States, or acting for the account or benefit of a person in the United States) (Eligible Shareholders). Eligible Shareholders who are custodians can participate in the SPP on behalf of certain beneficiaries on the terms and conditions set out in this Offer Booklet. Your right to participate in the SPP is not transferable.

WiseTech will make an announcement as to the outcome of the SPP and the number of New Shares issued on or around 15 April 2019. All New Shares will rank equally with existing shares in WiseTech.

If you have any questions in relation to how to participate in the SPP after reading this Offer Booklet, please contact the WiseTech Global Limited SPP Offer Information Line on 1300 554 474 (within Australia) or +61 1300 554 474 (outside Australia) or consult your financial, taxation or other professional adviser.

On behalf of the Board, I invite you to consider participating in the SPP.

Yours sincerely



Andrew Harrison
Chair of the Board

Share Purchase Plan

Important information

This booklet does not provide financial advice and has been prepared without taking account of any person's investment objectives, financial situation or particular needs. You should consider the appropriateness of participating in the SPP having regard to your investment objectives, financial situation or particular needs. Shareholders should seek independent financial and taxation advice before making any investment decision in relation to these matters.

The offer of New Shares under the SPP is made in accordance with ASIC Class Order [CO 09/425] which grants relief from the requirement to issue a disclosure document for the SPP. The laws of some countries prohibit, or make impracticable, participation in the SPP by certain overseas shareholders. Unfortunately, shareholders who are not resident in Australia or New Zealand will not be able to participate in the SPP. The SPP does not constitute an offer of shares for sale in any other jurisdiction.

International offer restrictions

New Zealand The New Shares are not being offered or sold to the public within New Zealand other than to existing shareholders of the Company with registered addresses in New Zealand to whom the offer of New Shares is being made in reliance on the Financial Markets Conduct Act 2013 and the Financial Markets Conduct (Incidental Offers) Exemption Notice 2016. This document has not been registered, filed with or approved by any New Zealand regulatory authority. This document is not a product disclosure statement under New Zealand law and is not required to, and may not, contain all the information that a product disclosure statement under New Zealand law is required to contain.

United States This document may not be released or distributed in the United States. This document does not constitute an offer to sell, or a solicitation of an offer to buy, any securities in the United States or any other jurisdiction in which such an offer would be illegal. The New Shares have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (**Securities Act**) or the securities laws of any state or other jurisdiction of the United States. Accordingly, the New Shares may not be offered or sold, directly or indirectly, to persons in the United States except in a transaction exempt from, or not subject to, the registration requirements of the Securities Act and the applicable securities laws of any state or other jurisdiction of the United States.

Privacy policy Chapter 2C of the Corporations Act requires information about you as a securityholder (including your name, address and details of the securities you hold) to be included in the public register of the entity in which you hold securities. This information must continue to be included in the public register if you cease to be a securityholder.

WiseTech and the Registry may collect personal information to process your application, implement the SPP and administer your shareholding. The personal information contained in the register is also used to facilitate payments and corporate communications (including financial results, annual reports and other information to be communicated to securityholders) and to ensure compliance with legal and regulatory requirements, including Australian taxation laws and the Corporations Act.

Your personal information may be disclosed to joint investors, the Registry, to securities brokers, to third party service providers, including print and mail service providers, technology providers and professional advisers, to related entities of WiseTech and its agents and contractors, and to the ASX and other regulatory authorities, and in any case, where disclosure is required or allowed by law (which may include disclosures to the Australian Taxation Office and other government or regulatory bodies or where you have consented to the disclosure). In some cases, the types of organisations referred to above to whom your personal information may be disclosed may be located overseas. Link Market Services Limited's privacy policy is available on their website at

<http://www.linkmarketservices.com.au/corporate/privacy.html>

ASIC relief This offer of New Shares under the SPP is made in accordance with ASIC Class Order [CO 09/425], which grants relief from the requirement to prepare a disclosure document for the SPP subject to certain terms and conditions. WiseTech has, prior to the release of this Offer Booklet, given a notice to ASX in compliance with the requirements of ASIC Class Order [CO 09/425].

Governing law and other The SPP and these Terms and Conditions are governed by the laws of New South Wales. By accepting the SPP Offer, you submit to the non-exclusive jurisdiction of the courts of New South Wales.

The terms and conditions of the SPP prevail to the extent of any inconsistency with the Application Form.

Share Purchase Plan

Offer Details

Issue Price	The lower of: <ul style="list-style-type: none"> the Placement Price of \$20.90 per share; or a 2% discount to the amount which represents the Volume Weighted Average Price (VWAP) of WiseTech shares traded on the ASX over the five trading days up to (and including) the SPP Closing Date, rounded down to the nearest cent
Application Amount Minimum	Minimum \$500 Maximum \$15,000 Subject to the terms and conditions of the SPP as set out in this Offer Booklet, the Maximum Application Amount is \$15,000 and the Minimum Application Amount is \$500 . You may apply for any amount between the Minimum Application Amount and the Maximum Application Amount, in a multiple of \$500 (Permitted Application Amount).
Permitted Application Amount	Any amount between the Minimum Application Amount and the Maximum Application Amount, in a multiple of \$500

WiseTech reserves the right, in its absolute discretion, to scaleback applications received under the SPP.

Timetable

An indicative timetable for the SPP is set out as follows:

Event	Date (and time where relevant)
SPP Record Date	7.00pm, Monday, 18 March 2019
SPP Opening Date	Wednesday, 27 March 2019
SPP Closing Date	5.00pm, Thursday 11 April 2019
Allotment of New Shares issued under the SPP	Thursday, 18 April 2019
ASX quotation of New Shares issued under the SPP	Tuesday, 23 April 2019
Despatch of transaction confirmation statements	Tuesday, 23 April 2019

Dates and times shown above are indicative only and WiseTech reserves the right to amend any or all of these dates in its absolute discretion, subject to the *Corporations Act 2001* (Cth) (**Corporations Act**), the ASX Listing Rules and any other applicable laws. The quotation of New Shares is subject to confirmation from the ASX. All references to time in this Offer Booklet are to Sydney time.

Eligibility and participation

You are eligible to participate in the SPP if you are a registered holder/s of WiseTech shares (**Shareholders**) at **7.00pm (Sydney time)** on 18 March 2019 (**Record Date**) and your address in WiseTech's share register (**Register**) is in Australia or New Zealand (excluding Shareholders who are in the United States, or acting for the account or benefit of a person in the United States) (**Eligible Shareholders**).

This offer is made only to eligible shareholders in Australia and New Zealand as it is either not lawful or not practical for Shareholders in other jurisdictions to participate in the SPP. Any WiseTech shareholder who holds shares on behalf of a person who is in the United States, or who acts for the account or benefit of a person in the United States, is not entitled to participate in the SPP.

Offers made under the SPP are not renounceable. This means that shareholders cannot transfer their right to acquire New Shares under the SPP to any other person.

Each Eligible Shareholder may only participate in the SPP up to the maximum limit of \$15,000, even if the Shareholder has more than one registered holding:

- **Holdings receiving more than one offer:** If you are an Eligible Shareholder but you receive more than one offer under the SPP (for example, due to multiple registered holdings), you may only apply for up to a maximum of \$15,000 of New Shares.
- **Joint holders:** If you are recorded with one or more other persons as a joint holder of a holding of WiseTech shares on the Record Date, that joint holding is considered to be a single registered holding for the purposes of the SPP and the joint holders are entitled to participate the SPP in respect of that single holding only. Certifications and representations given by a joint holder will be taken to have been given by all joint holders. If the same joint holders receive more than one offer under the SPP due to multiple identical holdings, the joint holders may only apply for a maximum of \$15,000 in New Shares.

Custodians, trustees and nominees

- Custodians (as defined below)¹ who are Eligible Shareholders may apply for New Shares on behalf of their beneficial holders as at the Record Date, according to the terms set out below. Custodians must certify that each beneficiary for whom it applies for New Shares has a registered address in Australia or New Zealand. If you are a Custodian and hold shares on behalf of one or more persons (each a **Participating Beneficiary**), you may apply for up to a maximum of \$15,000 in New Shares for each Participating Beneficiary, subject to providing WiseTech (via its **Registry**, Link Market Services Limited) with a notice in writing that you certify to WiseTech the matters required by ASIC Class Order [CO 09/425] Condition 9 (**Custodian Certificate**). Custodians must also certify that each Participating Beneficiary has a registered address in Australia or New Zealand. Please contact the Registry at capitalmarkets@linkmarketservices.com.au for a copy of the Custodian Certificate which is required to be attached to the Application Form and lodged with the Registry.
- If you hold WiseTech shares as a trustee or nominee for another person, but you are not a Custodian, you cannot participate for beneficiaries in the manner described above. In this case, the rules for multiple single holdings apply and you may only contribute a maximum of \$15,000 in applying for New Shares. You are not eligible to participate on behalf of a person who resides outside Australia or New Zealand.

Participation is optional and entirely voluntary. Participation is subject to the eligibility criteria set out in these terms and conditions. The offer to acquire New Shares is not a recommendation. If you are in any doubt about the SPP, whether you should participate in the SPP or how participation will affect you, you should consider seeking independent financial and taxation advice before making a decision as to whether or not to accept the SPP Offer.

¹ 'Custodian' is defined in paragraph 14 of ASIC Class Order [CO 09/425].

How to apply

Applications to acquire New Shares under the SPP must be made in one of the following two ways:

1. **BPAY®**: Submit your payment for New Shares via BPAY®² by using the customer reference number shown on your Application Form which accompanies this Offer Booklet (**Application Form**) which is required to identify your holding. If you use BPAY® to pay for New Shares, you do not need to return the Application Form. Payment must be received by **5.00pm (Sydney time)** on **11 April 2019 (SPP Closing Date)**. You must take into account the cut off times your financial institution has in advance of the SPP Closing Date. Shareholders in New Zealand who do not have an Australian bank account cannot apply using BPAY®.

OR

2. **Cheque, bank draft or money order**: Complete and return the Application Form together with your cheque, bank draft or money order for the correct amount. Your cheque, bank draft or money order must be payable to 'WiseTech Global Limited SPP Offer' and crossed 'Not Negotiable'. Application Forms and payment for New Shares must be received by the Registry by **5.00pm (Sydney time)** on **11 April 2019** at the address below:

Mailing Address

WiseTech Global Limited
C/- Link Market Services Limited
GPO Box 3560
Sydney NSW 2001

Hand Delivery

WiseTech Global Limited
C/- Link Market Services Limited
1A Homebush Bay Drive
Rhodes NSW 2138

(Please do not use this address for mailing purposes)

The Application Form includes a certification that the aggregate application money paid by you in any capacity (except as a Custodian) for the New Shares under your application and any other shares issued to you, or to a Custodian on your behalf and at your instruction, under the SPP or any similar arrangement operated by WiseTech in the 12 months before the date of your application, is not more than \$15,000.

Custodians, trustees or nominees within the definition of 'custodian' in paragraph 14 of the Class Order (**Custodian**) also need to lodge a Custodian Certificate (see the '*Eligibility and participation*' section above for details).

By applying for New Shares under the SPP, you agree to be bound by the SPP terms and conditions as set out in this Offer Booklet. WiseTech reserves the right to reject any application under the SPP at its discretion, including but not limited to where the maximum application limit or any other term of the SPP has not been complied with.

Please refer to the attached Application Form for further instructions on how to apply.

² BPAY is registered to BPAY Pty Ltd ABN 69 079 137 518.

Pricing, allocation and issue

The Issue Price for New Shares issued under the SPP will be the lower of:

- the Placement Price of \$20.90 per share; or
- a 2% discount to the amount which represents the VWAP of WiseTech shares traded on the ASX over the five trading days up to (and including) the SPP Closing Date, rounded down to the nearest cent.

Therefore, the maximum price that Eligible Shareholders will pay is the Placement Price, \$20.90.

WiseTech will announce the Issue Price for the SPP Offer after the SPP Closing Date.

The number of New Shares to be issued to each applicant will be calculated by dividing the value of the New Shares applied for by the Issue Price. If this calculation produces a fractional number, the number of New Shares issued will be rounded down to the nearest whole New Share.

There are risks associated with any stock market investment and we recommend that you obtain your own independent financial advice in relation to this SPP. In particular, there is a risk that WiseTech's market share price at the time that New Shares are issued will be less than their Issue Price. If this occurs, the value of your investment in New Shares will be less than the amount you invested. Accordingly, you should consider price movements of shares in WiseTech before applying for New Shares under this SPP Offer.

Allocation of New Shares

The WiseTech Board may, in its absolute discretion, decide to issue to any person fewer New Shares than that person applied for under the SPP. This may be by way of a scaleback mechanism. The amount and application of any scaleback will be at the discretion of WiseTech.

The Board will not issue New Shares to an applicant if the issue of those New Shares, either alone or in conjunction with the issue of shares under other applications received by WiseTech, would contravene any law, the Listing Rules of ASX or the Class Order.

The Board of WiseTech reserves the right at its discretion to cancel the SPP at any time up to the time of issue of New Shares under the SPP, or to extend the SPP Closing Date.

If the SPP is cancelled or WiseTech issues a lesser number of New Shares than a shareholder applied for (including under any scaleback), application money received from a shareholder not applied in subscribing for New Shares will be returned to that shareholder, without interest, by way of direct credit to existing nominated bank details or by cheque sent to their registered address. Any interest received on application money may be retained by WiseTech whether or not New Shares are issued under the SPP.

Issue of New Shares

New Shares are expected to be issued by **23 April 2019**. Transaction Confirmation Statements setting out the number of New Shares allocated to you under the SPP are expected to be despatched on or about **23 April 2019**. New Shares issued under the SPP will rank equally in all respects with all other WiseTech shares on the date of issue.

WiseTech will, promptly after the issue of New Shares under the SPP, make an application for the New Shares to be quoted on ASX. The New Shares are expected to commence quotation on ASX on or around **23 April 2019**.

Costs of Participation

No brokerage, commissions or other transaction costs will be payable by participants in respect of the application for, and issue of, New Shares under the SPP.

Significance of applying for New Shares

If you apply to participate in the SPP:

- a) you agree that once you have sent in your Application Form or made your BPAY® payment, you cannot withdraw or cancel your application and your application is irrevocable and unconditional;
- b) you confirm that you are an Eligible Shareholder and that you are lawfully permitted to:
 - i) apply for New Shares under the SPP; and
 - ii) participate in the SPP in accordance with the terms and conditions of this Offer Booklet and any applicable laws, and specifically that you are not in the United States and are not acting for the account or benefit of a person in the United States;
- c) you certify that, even if you have received more than one offer under the SPP or received offers in more than one capacity, the aggregate application money paid by you in any capacity (except as a Custodian) for:
 - i) the New Shares subject of the Application Form or BPAY® payment; and
 - ii) any other shares issued to you, or to a Custodian on your behalf and at your instruction, under the SPP or any similar arrangement operated by WiseTech in the 12 months before the date of your Application Form or BPAY® payment, is not more than \$15,000;
- d) if you are a Custodian and are applying for New Shares with a total application price exceeding \$15,000, you agree that WiseTech may refuse to accept your application and that WiseTech may not issue New Shares to you unless WiseTech has received a completed Custodian Certificate (in hard and electronic copy in accordance with the instructions on the Custodian Certificate) which is required to be attached to the Application Form and lodged with the Registry;
- e) you confirm that you have read and understood, and you agree to, the terms and conditions in this Offer Booklet and the Application Form and you agree not to do anything which would be contrary to the spirit, intention or purpose of the SPP;
- f) you authorise WiseTech (and its officers or agents) to correct any error or omission in your Application Form and to complete the Application Form by inserting missing details as WiseTech may elect to do so;
- g) you agree that WiseTech may determine that your Application Form is valid and in accordance with the terms and conditions in this Offer Booklet, even if it is incomplete, contains errors or is otherwise defective;
- h) you represent that you are in compliance with all relevant laws and regulations (including without limitation section 1043A of the Corporations Act (insider trading) and laws and regulations designed to restrict terrorism financing and/or money laundering;
- i) you agree that your application is only effective when received by WiseTech rather than the date when it is posted; you accept the risk associated with any refund that may be sent to you by cheque to your address as shown on WiseTech's Register;
- j) you are responsible for any dishonour fees or other costs which WiseTech may incur if your cheque for payment is dishonoured;
- k) you acknowledge and accept the risk that the market price of WiseTech shares may rise or fall between the date of this SPP Offer and the date when New Shares are allotted, or otherwise allocated, to you under the SPP and that the Issue Price may exceed the market price of shares at the time the New Shares are allotted, or otherwise allocated, to you under the SPP;
- l) you agree that if there is a rounding down of a fractional number of New Shares, any remaining balance of your payment after your allotment will form part of the assets of WiseTech and will not be refunded;
- m) you acknowledge that no interest will be paid on any application money held pending the allotment of New Shares or subsequently refunded to you for any reason;
- n) you agree that WiseTech and the Registry have not provided you with investment or financial product advice, and that they have no obligation to provide advice to you about your decision to apply for New Shares;
- o) you accept that WiseTech, in its discretion, may reduce allotments of New Shares under a scaleback mechanism or through any other means;
- p) you acknowledge that the SPP does not take into account your individual investment objectives, financial situation or particular needs, and you have obtained appropriate independent financial and taxation advice in connection with the SPP; and
- q) you agree that WiseTech is not liable for any exercise of its discretion referred to in the terms and conditions in this Offer Booklet.

Disputes

WiseTech may settle in any manner it thinks fit, any difficulties, anomalies or disputes that may arise in connection with or by reason of the operation of the SPP, whether generally or in relation to any participant or application, and the decision of WiseTech will be conclusive and binding on all participants and other persons to whom the determination relates.

WiseTech reserves the right to waive strict compliance with any provision of these terms and conditions. The powers of WiseTech under these terms and conditions may be exercised by the directors of WiseTech or any of their delegates.

Need help?

For enquiries on your eligibility and application process, please contact

WiseTech Global Limited SPP Offer Information Line (Link Market Services)

Call

1300 554 474 (within Australia)

+61 1300 554 474 (outside Australia)

Visit

www.linkmarketservices.com.au

For information about WiseTech Global

Visit

www.wisetechglobal.com/investors

Information provided by WiseTech in this booklet is of a general nature only and does not take into account your personal circumstances. You should consult your own financial, legal, tax or other professional adviser if you are unsure about what is right for you.

SRN/HIN:

Entitlement Number:

Record Date: 7.00pm (Sydney time), 18 March 2019

Offer Opens: 27 March 2019

SPP Closes 5:00pm (Sydney time):	11 April 2019
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NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES

SHARE PURCHASE PLAN (SPP) APPLICATION FORM

How do I apply for WiseTech shares (Shares) under this offer?


- Carefully read the SPP terms and conditions dated 27 March 2019 (SPP Terms) in the SPP Offer Booklet accompanying this form.
 - Decide on the amount you wish to apply for.
 - Pay for the Shares in accordance with the instructions outlined in the SPP Offer Booklet and further important instructions on the reverse of this form.
 - Option 1: Paying by BPAY®; or
 - Option 2: Paying by Cheque, Bank Draft or Money Order.
 - Payments must be in Australian dollars.
- If you do not wish to purchase Shares under the SPP then you do not need to take any action.

PAYMENT OPTIONS

Option 1: Paying by BPAY®

If paying by BPAY®, you do **NOT** need to complete or return the Acceptance Slip attached to this Application Form below. Payment must be received by the Registry by BPAY® by 5:00pm (Sydney time) on 11 April 2019. By paying by BPAY®, you will be deemed to have completed an Application Form for the value of Shares the subject of your Application Payment.

If you make a payment by BPAY® and WiseTech receives an amount which is not between A\$500.00 and A\$15,000.00, WiseTech will round down the value of Shares applied for to the maximum value of Shares you can apply for. Your payment must be for a minimum of A\$500.00 and maximum A\$15,000.00 and in multiples of A\$500.00.

	Billers Code:
	Ref:

Telephone & Internet Banking – BPAY®

Contact your bank or financial institution to make this payment from your cheque, savings, debit or transaction account. More info: www.bpay.com.au
 © Registered to BPAY Pty Ltd ABN 69 079 137 518

Option 2: Paying by Cheque, Bank Draft or Money Order

If paying by cheque, bank draft or money order, complete and return the Acceptance Slip attached to this Application Form with your Application Payment.

- Complete the value of Shares you wish to apply for at a minimum of A\$500.00 and maximum of A\$15,000.00 and in multiples of A\$500.00. Note that the amount selected may be subject of rounding or scaleback, in accordance with the SPP Terms.
- Enter your cheque, bank draft or money order details. Cheques, bank drafts or money orders must be drawn on an Australian branch of a financial institution in Australian currency, made payable to "WiseTech Global Limited SPP Offer" and crossed "Not Negotiable". Please ensure sufficient cleared funds are held in your account, as your cheque will be banked as soon as it is received. If you provide a cheque, bank draft or money order for an amount that is not equal to your application amount WiseTech will round down the value of Shares that you are applying for equal to your payment. Your payment must be for a minimum of A\$500.00 and maximum of A\$15,000.00 and in multiples of A\$500.00.
- Enter your contact telephone number at which we may contact you regarding your application, if necessary.

THIS IS A PERSONALISED FORM FOR THE SOLE USE OF THE SHAREHOLDER AND HOLDING RECORDED ABOVE.

Please detach and enclose with payment

SRN/HIN:

Entitlement Number:



A I/We wish to purchase a parcel of Shares to the value of

A\$

(You may apply for a parcel of Shares valued at any amount between \$500 and \$15,000 that is a multiple of \$500)

B Make your cheque, bank draft or money order payable to "WiseTech Global Limited SPP Offer" and crossed "Not Negotiable"

Drawer	Cheque Number	BSB Number	Account Number	Amount of Cheque
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	A\$ <input type="text"/> .00

C Telephone Number – Business Hours

Telephone Number – After Hours

Contact Name

IMPORTANT INFORMATION

1. This is an important document which requires your immediate attention. If you are in any doubt as to how to deal with this Application Form, please consult a professional adviser. It can only be used in relation to the shareholding represented by the details printed overleaf.
2. Please ensure you have read and understood the SPP Terms in the SPP Offer Booklet and this Important Information, before you make the Application Payment by BPAY® or you submit your Acceptance Slip with your Application Payment.
3. If you are a custodian, trustee or nominee within the definition of “custodian” in ASIC Class Order [CO 09/425] (Custodian) you must complete and submit an additional Schedule that contains additional certifications and details that must be provided (Schedule) before your Application will be received. The Schedule can be obtained by contacting the WiseTech SPP Offer Information Line. Applications received by custodians that are not accompanied by the Schedule will be rejected.
4. For applicants that are not required to complete the Schedule, by submitting the Acceptance Slip (with a cheque, bank draft or money order) or making payment by BPAY®, you certify that the aggregate of the Application Payment paid by you for:
 - the Shares indicated on this Application Form or BPAY® payment; and
 - any other Shares applied for by you, or which you have instructed a Custodian to acquire on your behalf under the SPP or any other similar arrangement in the 12 months prior to the date of submission of the Acceptance Slip or payment by BPAY® does not exceed A\$15,000.
5. WiseTech reserves the right to make amendments to this Application Form where appropriate in accordance with the SPP Terms.
6. Applicants are not assured of receiving the Shares for which they have applied as WiseTech may scaleback applications in its discretion. You acknowledge that you may receive a lesser number of shares than the number of shares you apply for, in which case, excess application monies will be returned by you without interest.
7. By making payment you agree to be bound by the constitution of WiseTech and that the submission of payment constitutes an irrevocable offer by you to subscribe for shares on the terms of the SPP and you will be deemed to have accepted and be bound by the SPP Terms.
- 8.1 This Application Form does not constitute an offer to sell, or a solicitation of an offer to buy, any securities in the United States. This Application Form may not be distributed or released in the United States. None of the Shares offered under this SPP have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the Securities Act), or the securities laws of any state or other jurisdiction of the United States. Accordingly, the Shares to be offered and sold in this SPP may only be offered and sold to investors that are not in the United States and are not acting for the account or benefit of a person in the United States in “offshore transactions” (as defined in Regulation S under the Securities Act) in reliance on Regulation S under the Securities Act.
- 8.2 You are deemed to have made the declarations appearing in the section of the SPP Offer Booklet titled “Significance of applying for New Shares” and, in particular, you represent that you are not in the United States and you are not acting for the account or benefit of a person in the United States, and you are not otherwise a person to whom it would be illegal to make an offer of or issue of Shares under this SPP and under any applicable laws and regulations.
9. Capitalised terms not otherwise defined have the meaning given in the SPP terms.

How to Lodge your Acceptance Slip and Application Payment

A reply paid envelope is enclosed for you to return your Acceptance Slip and Application Payment. No postage stamp is required if it is posted in Australia.

Acceptance Slip and the payment for Shares must be received by the Registry no later than the closing date shown overleaf. If paying by BPAY® you do not need to complete or return the Application Form. You should check the processing cut off-time for BPAY® transactions with your bank, credit union or building society to ensure your payment will be received by the Registry by the close of the offer.

Mailing Address

WiseTech Global Limited
C/- Link Market Services Limited
GPO Box 3560
Sydney NSW 2001

or

Hand Delivery

WiseTech Global Limited
C/- Link Market Services Limited
1A Homebush Bay Drive
Rhodes NSW 2138 **(Please do not use this address for mailing purposes)**

Make sure you send your Acceptance Slip and Application Payment allowing enough time for mail delivery, so Link Market Services Limited receives them no later than 5:00pm (Sydney time) on 11 April 2019. Please ensure sufficient cleared funds are held in your account, as your cheque will be banked as soon as it is received. WiseTech reserves the right not to process any Acceptance Slips and Application Payments received after the Closing Date.

If you require information on how to complete this Acceptance Slip please contact the WiseTech Global Limited SPP Offer Information Line on 1300 554 474 if calling within Australia or +61 1300 554 474 if calling from outside of Australia.