

ASX / Media Release

27 March 2019

Ingenia announces issue of distribution reinvestment plan securities

Ingenia Communities Group (ASX: INA) advises that the Group has raised a total of \$12.4 million through its fully underwritten Distribution Reinvestment Plan (DRP) for the FY19 interim distribution. The DRP issue price is \$2.95 per security (representing a 2% discount to the adjusted VWAP in the ten business days up to and including 13 March 2019).

The Group received election notices representing 28.36% of the Group's Register, to participate in the DRP for this period. A total of 1.16 million stapled securities will be issued to these investors at the DRP issue price of \$2.95 per security.

In addition, Moelis Australia Advisory Pty Ltd ("Moelis"), as underwriter to the DRP, has subscribed for 100% of the shortfall in take-up by INA securityholders. As such, Moelis has subscribed for 3.04 million stapled securities at the DRP issue price of \$2.95 per security.

All securities under the DRP will be allotted on 27 March 2019.

ENDS

For further information please contact:

Donna Byrne
Group Investor Relations Manager
P 02 8263 0507
M 0401 711 542

Ingenia Communities Holdings Limited (ACN 154 444 925), Ingenia Communities Fund (ASRN 107 459 576) and Ingenia Communities Management Trust (ARSN 122 928 410). The Responsible Entity for each scheme is Ingenia Communities RE Limited (ACN 154 464 990) (AFSL415862).