



Market Announcement

28 March 2019

Ecofibre Limited (ASX: EOF) – Admission and Commencement of Official Quotation

Description

Ecofibre Limited ('EOF') was admitted to the Official List of ASX Limited ('ASX') today, Thursday, 28 March 2019.

Official quotation of EOF's ordinary fully paid shares will commence at 11:00 AM AEDT on Friday, 29 March 2019.

EOF raised \$20 million pursuant to the offer under its replacement prospectus dated 22 February 2019 ('Prospectus') by the issue of 20,000,000 shares at an issue price of \$1.00 per share.

Quotation information

Quoted Securities:	115,576,430 fully paid ordinary shares/units
ASX Code:	EOF
Time:	11:00 AM AEDT
Date:	Friday, 29 March 2019
ASX Trade Abbreviation:	ECOFIBRE
ISIN:	AU0000040057
Home Branch:	Sydney
Industry Classification:	3520 – Pharmaceuticals, Biotechnology & Life Sciences
Registered Office:	Company Matters Pty Limited Address: Level 12, 680 George Street Phone: 07 3265 7630 Email: admin@ecofibre.com
Company Secretary:	Jonathan Brown
Share Registry:	Link Market Services Address: Level 21, 10 Eagle Street, Brisbane QLD 4000 Phone: 1300 554 474
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Queensland
Dividend Policy:	See section 4.8 of the Prospectus
Activities:	Provider of hemp products in the United States and Australia
Lead Manager:	NA
Underwriter:	NA

ASX Restricted Securities:	<p>186,759,521 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 29 March 2021, being 24 months from the date of commencement of Official Quotation.</p> <p>1,722 fully paid ordinary shares classified by ASX as restricted securities until 18 May 2019 and to be held in escrow for 12 months from the date of issue.</p> <p>414,411 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 29 June 2019, being 12 months from the date of issue.</p> <p>20,850 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 9 July 2019, being 12 months from the date of issue.</p> <p>388,511 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 10 July 2019, being 12 months from the date of issue.</p> <p>345,341 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 27 July 2019, being 12 months from the date of issue.</p> <p>198,571 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 August 2019, being 12 months from the date of issue.</p> <p>2,259,212 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 31 December 2019, being 12 months from the date of issue.</p> <p>3,384,582 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 4 February 2020, being 12 months from the date of issue.</p> <p>1 convertible note, classified by ASX as restricted securities to be held in escrow until 29 March 2021, being 24 months from the date of commencement of Official Quotation.</p>
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Other Securities Not Quoted:	NA
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What do I need to do and by when?

Please refer to EOF's Prospectus.

Need more information?

For further information, please call the Ecofibre Limited Offer Information Line on 1800 828 558 (from within Australia) or +61 1800 828 558 (from outside Australia).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Stephanie So

Principal Adviser, Listings Compliance (Sydney)