

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme AMP LIMITEDACN/ARSN 079 354 519**1. Details of substantial holder(1)**Name BlackRock Group (BlackRock Inc. and subsidiaries named in Annexures
ACN/ARSN (if applicable) to this form)The holder ceased to be a
substantial holder on 28 /03 /2019The previous notice was given to the company on 08 /03 /2019The previous notice was dated 06 /03 /2019**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
	<u>Annexure A</u>				

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
<u>Annexure B</u>	

Signatureprint name Bradley Taylorcapacity *Authorised Signatory**sign here**date 01 / 04 /2019

* At a meeting of the Board on 22 November 2013, the Directors resolved to approve the delegation of the preparation and lodgement of substantial shareholder notices on behalf of BlackRock Investment Management (Australia) Limited.

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure A of 3 pages referred to in form 605 Notice of ceasing to be a substantial shareholder

01-Apr-19
Bradley Taylor,
Authorised Signatory
Date

2. Changes in relevant interests

AMP LIMITED (AMP)							
Date of Change	Person whose relevant interest changed	Nature of change (4) / Consideration given in relation to change (5)		CCY	Class (6) and number of securities affected		Person's votes affected
07-Mar-19	BlackRock Investment Management (UK) Limited	on mkt buy	2.38	AUD	ORD	25,126	25,126
07-Mar-19	BlackRock Advisors (UK) Limited	on mkt buy	2.37	AUD	ORD	6,840	6,840
07-Mar-19	BlackRock Investment Management, LLC	on mkt buy	2.37	AUD	ORD	8,250	8,250
07-Mar-19	BlackRock Fund Advisors	in specie	n/a	AUD	ORD	46,134	46,134
07-Mar-19	BlackRock Fund Advisors	in specie	n/a	AUD	ORD	-77,910	-77,910
08-Mar-19	BlackRock Advisors (UK) Limited	on mkt buy	2.31	AUD	ORD	1,026	1,026
08-Mar-19	BlackRock Advisors (UK) Limited	on mkt buy	2.31	AUD	ORD	6,408	6,408
08-Mar-19	BlackRock Advisors (UK) Limited	on mkt buy	2.31	AUD	ORD	9,256	9,256
08-Mar-19	BlackRock Advisors (UK) Limited	on mkt buy	2.31	AUD	ORD	2,619	2,619
08-Mar-19	BlackRock Advisors (UK) Limited	on mkt buy	2.31	AUD	ORD	1,696	1,696
08-Mar-19	BlackRock Advisors (UK) Limited	on mkt sell	2.31	AUD	ORD	-41,472	-41,472
08-Mar-19	BlackRock Advisors (UK) Limited	on mkt sell	2.31	AUD	ORD	-46,970	-46,970
08-Mar-19	BlackRock Advisors (UK) Limited	on mkt sell	2.31	AUD	ORD	-3,672	-3,672
08-Mar-19	BlackRock Investment Management (Australia) Limited	on mkt sell	2.31	AUD	ORD	-25,920	-25,920
08-Mar-19	BlackRock Fund Advisors	in specie	n/a	AUD	ORD	42,541	42,541
08-Mar-19	BlackRock Fund Advisors	in specie	n/a	AUD	ORD	-25,970	-25,970
08-Mar-19	BlackRock Fund Advisors	in specie	n/a	AUD	ORD	23,067	23,067
11-Mar-19	BlackRock Advisors (UK) Limited	on mkt sell	2.34	AUD	ORD	-41,346	-41,346
11-Mar-19	BlackRock Advisors (UK) Limited	on mkt sell	2.34	AUD	ORD	-20,673	-20,673
11-Mar-19	BlackRock Advisors (UK) Limited	on mkt buy	2.34	AUD	ORD	5,835	5,835
11-Mar-19	BlackRock Investment Management (Australia) Limited	on mkt buy	2.34	AUD	ORD	88,600	88,600
11-Mar-19	BlackRock Fund Advisors	in specie	n/a	AUD	ORD	46,134	46,134
12-Mar-19	BlackRock Advisors (UK) Limited	on mkt buy	2.30	AUD	ORD	9,898	9,898
12-Mar-19	BlackRock Advisors (UK) Limited	on mkt buy	2.30	AUD	ORD	9,191	9,191
12-Mar-19	BlackRock Fund Advisors	on mkt buy	2.30	AUD	ORD	53,976	53,976
12-Mar-19	BlackRock Institutional Trust Company, National Association	on mkt sell	2.30	AUD	ORD	-23,722	-23,722
12-Mar-19	BlackRock Fund Advisors	in specie	n/a	AUD	ORD	55,975	55,975
13-Mar-19	BlackRock Investment Management (UK) Limited	on mkt sell	2.27	AUD	ORD	-22,492	-22,492
13-Mar-19	BlackRock Investment Management, LLC	on mkt buy	2.27	AUD	ORD	6,746	6,746
13-Mar-19	BlackRock Advisors (UK) Limited	on mkt buy	2.24	AUD	ORD	6,990	6,990
13-Mar-19	BlackRock Advisors (UK) Limited	on mkt buy	2.24	AUD	ORD	9,087	9,087
13-Mar-19	BlackRock Advisors (UK) Limited	on mkt buy	2.24	AUD	ORD	5,837	5,837
13-Mar-19	BlackRock Fund Advisors	in specie	n/a	AUD	ORD	8,956	8,956
13-Mar-19	BlackRock Fund Advisors	in specie	n/a	AUD	ORD	12,018	12,018
14-Mar-19	BlackRock Investment Management (UK) Limited	on mkt sell	2.27	AUD	ORD	-34,534	-34,534
14-Mar-19	BlackRock Advisors (UK) Limited	on mkt buy	2.27	AUD	ORD	3,565	3,565
14-Mar-19	BlackRock Advisors (UK) Limited	on mkt buy	2.27	AUD	ORD	11,678	11,678

Date of Change	Person whose relevant interest changed	Nature of change (4) / Consideration given in relation to change (5)		CCY	Class (6) and number of securities affected		Person's votes affected
15-Mar-19	BlackRock Investment Management (UK) Limited	on mkt buy	2.28	AUD	ORD	50,753	50,753
15-Mar-19	BlackRock Advisors (UK) Limited	on mkt buy	2.29	AUD	ORD	2,756	2,756
15-Mar-19	BlackRock Advisors (UK) Limited	on mkt sell	2.29	AUD	ORD	-4,660	-4,660
15-Mar-19	BlackRock Advisors (UK) Limited	on mkt buy	2.29	AUD	ORD	11,686	11,686
15-Mar-19	BlackRock Investment Management (Australia) Limited	on mkt buy	2.29	AUD	ORD	25,852	25,852
15-Mar-19	BlackRock Advisors (UK) Limited	on mkt buy	2.29	AUD	ORD	93,819	93,819
15-Mar-19	BlackRock Advisors (UK) Limited	on mkt buy	2.29	AUD	ORD	146,114	146,114
15-Mar-19	BlackRock Investment Management (UK) Limited	on mkt sell	2.29	AUD	ORD	-167,513	-167,513
15-Mar-19	BlackRock Investment Management (Australia) Limited	on mkt sell	2.29	AUD	ORD	-34,002	-34,002
15-Mar-19	BlackRock Fund Advisors	on mkt buy	2.29	AUD	ORD	6,670	6,670
15-Mar-19	BlackRock Investment Management (Australia) Limited	on mkt buy	2.29	AUD	ORD	23,448	23,448
15-Mar-19	BlackRock Asset Management Canada Limited	on mkt buy	2.29	AUD	ORD	33,119	33,119
15-Mar-19	BlackRock Advisors (UK) Limited	on mkt buy	2.29	AUD	ORD	23,372	23,372
15-Mar-19	BlackRock Institutional Trust Company, National Association	on mkt buy	2.29	AUD	ORD	4,235	4,235
15-Mar-19	BlackRock Institutional Trust Company, National Association	on mkt buy	2.29	AUD	ORD	151,051	151,051
15-Mar-19	BlackRock Institutional Trust Company, National Association	on mkt buy	2.29	AUD	ORD	74,012	74,012
15-Mar-19	BlackRock Institutional Trust Company, National Association	on mkt sell	2.29	AUD	ORD	-133,909	-133,909
15-Mar-19	BlackRock Institutional Trust Company, National Association	on mkt sell	2.29	AUD	ORD	-23,452	-23,452
15-Mar-19	BlackRock Investment Management (Australia) Limited	on mkt buy	2.29	AUD	ORD	18,591	18,591
15-Mar-19	BlackRock Fund Advisors	in specie	n/a	AUD	ORD	-164,180	-164,180
15-Mar-19	BlackRock Fund Advisors	in specie	n/a	AUD	ORD	123,145	123,145
15-Mar-19	BlackRock Fund Advisors	in specie	n/a	AUD	ORD	-38,955	-38,955
15-Mar-19	BlackRock Japan Co., Ltd.	collateral transfer	n/a	AUD	ORD	81,750	81,750
18-Mar-19	BlackRock Asset Management Canada Limited	on mkt buy	2.28	AUD	ORD	2,527	2,527
18-Mar-19	BlackRock Fund Advisors	in specie	n/a	AUD	ORD	-65,672	-65,672
18-Mar-19	BlackRock Japan Co., Ltd.	collateral transfer	n/a	AUD	ORD	-81,750	-81,750
19-Mar-19	BlackRock Financial Management, Inc.	on mkt sell	2.28	AUD	ORD	-14,211	-14,211
19-Mar-19	BlackRock Investment Management (Australia) Limited	on mkt buy	2.28	AUD	ORD	33,730	33,730
19-Mar-19	BlackRock Advisors (UK) Limited	on mkt buy	2.28	AUD	ORD	13,784	13,784
19-Mar-19	BlackRock Advisors (UK) Limited	on mkt sell	2.28	AUD	ORD	-17,312	-17,312
19-Mar-19	BlackRock Advisors (UK) Limited	on mkt buy	2.28	AUD	ORD	2,061	2,061
19-Mar-19	BlackRock Advisors (UK) Limited	on mkt buy	2.28	AUD	ORD	11,666	11,666
19-Mar-19	BlackRock Asset Management Canada Limited	on mkt sell	2.28	AUD	ORD	-758	-758
19-Mar-19	BlackRock Investment Management (Australia) Limited	on mkt sell	2.28	AUD	ORD	-27,973	-27,973
19-Mar-19	BlackRock Fund Advisors	in specie	n/a	AUD	ORD	10,200	10,200
20-Mar-19	BlackRock Financial Management, Inc.	on mkt sell	2.28	AUD	ORD	-19,169	-19,169
20-Mar-19	BlackRock Investment Management (Australia) Limited	on mkt buy	2.24	AUD	ORD	126,639	126,639
20-Mar-19	BlackRock Advisors (UK) Limited	on mkt buy	2.25	AUD	ORD	6,895	6,895
20-Mar-19	BlackRock Advisors (UK) Limited	on mkt buy	2.22	AUD	ORD	4,823	4,823
20-Mar-19	BlackRock Fund Advisors	in specie	n/a	AUD	ORD	-114,926	-114,926
20-Mar-19	BlackRock Fund Advisors	in specie	n/a	AUD	ORD	89,560	89,560
20-Mar-19	BlackRock Institutional Trust Company, National Association	in specie	n/a	AUD	ORD	-40,666	-40,666
21-Mar-19	BlackRock Asset Management Canada Limited	on mkt buy	2.20	AUD	ORD	25	25
21-Mar-19	BlackRock Advisors (UK) Limited	on mkt buy	2.19	AUD	ORD	6,201	6,201

Date of Change	Person whose relevant interest changed	Nature of change (4) / Consideration given in relation to change (5)		CCY	Class (6) and number of securities affected		Person's votes affected
21-Mar-19	BlackRock Advisors (UK) Limited	on mkt buy	2.19	AUD	ORD	2,388	2,388
21-Mar-19	BlackRock Fund Advisors	in specie	n/a	AUD	ORD	16,024	16,024
22-Mar-19	BlackRock Investment Management, LLC	on mkt buy	2.21	AUD	ORD	7,616	7,616
22-Mar-19	BlackRock Advisors (UK) Limited	on mkt buy	2.20	AUD	ORD	2,649	2,649
22-Mar-19	BlackRock Fund Advisors	in specie	n/a	AUD	ORD	-32,836	-32,836
22-Mar-19	BlackRock Advisors (UK) Limited	on mkt buy	2.21	AUD	ORD	6,850	6,850
25-Mar-19	BlackRock Advisors (UK) Limited	on mkt buy	2.15	AUD	ORD	20,688	20,688
25-Mar-19	BlackRock Advisors (UK) Limited	on mkt buy	2.15	AUD	ORD	1,287	1,287
25-Mar-19	BlackRock Fund Advisors	in specie	n/a	AUD	ORD	985	985
25-Mar-19	BlackRock Fund Advisors	in specie	n/a	AUD	ORD	80,604	80,604
25-Mar-19	BlackRock Fund Advisors	in specie	n/a	AUD	ORD	29,107	29,107
25-Mar-19	BlackRock Financial Management, Inc.	in specie	n/a	AUD	ORD	-21,410	-21,410
26-Mar-19	BlackRock Institutional Trust Company, National Association	on mkt sell	2.13	AUD	ORD	-23,990	-23,990
26-Mar-19	BlackRock Fund Advisors	on mkt buy	2.13	AUD	ORD	36,934	36,934
26-Mar-19	BlackRock Financial Management, Inc.	in specie	n/a	AUD	ORD	-34,912	-34,912
27-Mar-19	BlackRock Advisors (UK) Limited	on mkt buy	2.12	AUD	ORD	2,582	2,582
27-Mar-19	BlackRock Institutional Trust Company, National Association	in specie	n/a	AUD	ORD	15,842	15,842
27-Mar-19	BlackRock Institutional Trust Company, National Association	in specie	n/a	AUD	ORD	-15,842	-15,842
27-Mar-19	BlackRock Fund Advisors	in specie	n/a	AUD	ORD	-5,912	-5,912
27-Mar-19	BlackRock Fund Advisors	in specie	n/a	AUD	ORD	-13,118	-13,118
28-Mar-19	BlackRock Investment Management (UK) Limited	on mkt sell	2.10	AUD	ORD	-22,199	-22,199
28-Mar-19	BlackRock Advisors (UK) Limited	on mkt buy	2.10	AUD	ORD	20,700	20,700
28-Mar-19	BlackRock Advisors (UK) Limited	on mkt buy	2.09	AUD	ORD	6,900	6,900
28-Mar-19	BlackRock Advisors (UK) Limited	on mkt buy	2.09	AUD	ORD	2,667	2,667
28-Mar-19	BlackRock Advisors (UK) Limited	on mkt buy	2.09	AUD	ORD	5,884	5,884
28-Mar-19	BlackRock Asset Management Canada Limited	on mkt buy	2.09	AUD	ORD	982	982
28-Mar-19	BlackRock Institutional Trust Company, National Association	on mkt buy	2.09	AUD	ORD	85,014	85,014
28-Mar-19	BlackRock Institutional Trust Company, National Association	on mkt sell	2.09	AUD	ORD	-211,128	-211,128
28-Mar-19	BlackRock Financial Management, Inc.	in specie	n/a	AUD	ORD	-35,468	-35,468

This is Annexure B of 1 pages referred to in form 605 Notice of ceasing to be a substantial shareholder

01-Apr-19 Bradley Taylor, Authorised Signatory	Date
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7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
BlackRock Group	
BlackRock Inc.	55 East 52nd Street New York NY 10055 USA
BlackRock Advisors (UK) Limited	12 Throgmorton Avenue. London, EC2N 2DL, United Kingdom
BlackRock Asset Management Canada Limited	161 Bay Street, Suite 2500 Toronto, Ontario M5J 2S1 Canada
BlackRock Financial Management, Inc.	1209 Orange Street, Wilmington, New Castle County, Delaware 19801. United States
BlackRock Fund Advisors	400 Howard Street San Francisco, CA, 94105 United States
BlackRock Institutional Trust Company, National Association	1225 17th Street, Suite 300, Denver, CO 80202 (Colorado, USA)
BlackRock Investment Management (Australia) Limited	Level 26, 101 Collins Street Melbourne VIC 3000 Australia (Victoria, Australia)
BlackRock Investment Management (UK) Limited	12 Throgmorton Avenue London EC2N 2DL United Kingdom
BlackRock Investment Management, LLC	1209 Orange Street, Wilmington, New Castle County, Delaware 19801. United States
BlackRock Japan Co., Ltd.	Marunouchi Trust Tower Main, 1-8-3 Marunouchi, Chivoda-ku, Tokyo 100-8217 (Japan)