

ASX ANNOUNCEMENT

ASX: SF1 | 3 April 2019

Voluntary Suspension Update

Stemify Limited (ASX: SF1) (the Company) advises that further to the Company's request for a voluntary suspension to be placed on the Company's securities, as announced on 1 April 2019, the Company is progressing the finalization of its proposed capital raising and will provide further details once confirmed.

The Company's securities will remain in voluntary suspension pending an announcement by the Company to the market regarding the proposed capital raising. The Company expects to be in suspension until the earlier of the announcement being made or Friday 5 April 2019.

— ENDS —

Further information

INVESTORS: Tim Grice — Executive Director STEMify 3D Limited tim@robo3d.com

About STEMify Limited

STEMify Limited is a company listed in Australia focused on developing and marketing STEM education curriculum in various countries, substantially the USA, utilising interactive tools including 3D printing.

The company operates through two subsidiaries:

MyStemKits

MSK was established in 2013 and has grown into a leading USA "EdTech" business that develops and markets the world's largest library of Science, Technology, Engineering and Math ("**STEM**") curriculums incorporating 3D printed project kits for K-12 schools, all aligned to USA national science and mathematics standards. It was recently recognised as a finalist for the best STEM Solution by EdTech Digest at the 2018 EdTech Awards.

MSK's lesson plans were developed over five years in conjunction with The Florida Center for Research in Science, Technology, Engineering and Mathematics at the Florida State University ("FCR-STEM"). An estimated \$20 million was invested into the development and extensive testing in the classroom.

To learn more about MyStemKits, visit: www.mystemkits.com

Robo 3D

Robo 3D is a company based in California, USA, focused on the design and distribution of 3D printers and associated products for the desktop segment of the 3D printing industry (**Robo**).

The company was founded in 2012 by a group of students from San Diego State University and delivered its first model to customers in 2013. Since then, Robo has grown into a leading global brand in the desktop segment of the 3D printing industry.

To learn more about Robo 3D, visit: www.robo3d.com