

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Caltex Australia Limited
ABN	40 004 201 307

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Julian Segal
Date of last notice	21 May 2018

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct – performance rights Direct – fully paid ordinary shares Indirect – fully paid ordinary shares
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Not Applicable
Date of change	1 April 2019
No. of securities held prior to change	Direct – 253,212 fully paid ordinary shares Direct – 326,595 performance rights Indirect – 72,373 fully paid ordinary shares
Class	Fully paid ordinary shares
Number acquired	Direct – 16,155 fully paid ordinary shares Indirect – 5,384 fully paid ordinary shares
Number disposed	Direct – 101,505 performance rights (comprising 79,966 lapsed performance rights and 21,539 performance rights converted to fully paid ordinary shares)
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Nil
No. of securities held after change	Direct – 269,367 fully paid ordinary shares Direct – 225,090 performance rights Indirect – 77,757 fully paid ordinary shares

+ See chapter 19 for defined terms.

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<p>Nature of change</p> <p>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Direct – allocation of unrestricted shares following vesting of 2016 LTI award for nil consideration.</p> <p>Indirect – allocation of restricted shares following vesting of 2016 LTI award for nil consideration.</p> <p>Direct – automatic conversion of performance rights for nil consideration.</p>
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Part 2 – Change of director’s interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	Not Applicable
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change	
<small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration	
<small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not Applicable
If prior written clearance was provided, on what date was this provided?	Not Applicable

+ See chapter 19 for defined terms.