

9 April 2019

Pro-Rata Entitlement Offer – Closing Date Reminder

Panoramic Resources Limited (ASX: PAN, Panoramic or Company) wishes to remind eligible shareholders that the **Closing Date**, to take-up the opportunity to acquire new fully paid ordinary shares in the Company (**New Shares**) through the fully underwritten pro-rata renounceable entitlement offer of one (1) New Share for every thirteen (13) Shares at an issue price of 38 cents per New Share to raise approximately \$14.8 million (before costs) (**the Offer**), **is today at 5.00pm (Perth time) Tuesday, 9 April 2019.**

The Offer was announced on 11 March 2019 and the trading of entitlement rights (ASX Code: PANRB) ended on 2 April 2019.

The details of the Offer are contained in the Offer Booklet, including arrangements for eligible shareholders to acquire additional New Shares under a Top-Up Facility, can be accessed on the Company's web-site at www.panoramicresources.com.

As this is the last day for eligible shareholders to take-up their pro-rata entitlements and acquire additional New Shares in the Top-Up Facility, the Company strongly urges shareholders to pay their application monies via BPAY by following the instructions set out on the personalised Entitlement and Acceptance Form.

Shareholders can ask for assistance by contacting the Company's Perth office on +61 8 6266 8600.

For further information on the Offer, please contact:

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Directors

BRIAN PHILLIPS

Non-Executive Chairman

PETER HAROLD

Managing Director

JOHN ROWE

Non-Executive Director

PETER SULLIVAN

Non-Executive Director

NICHOLAS CERNOTTA

Non-Executive Director

REBECCA HAYWARD

Non-Executive Director

TREVOR ETON

CFO / Company Secretary