

9 April 2019

Australian Securities Exchange Limited 20 Bridge Street Sydney NSW 2000

By: e-lodgement

Attention: Company Announcements Office

CVC EMERGING COMPANIES FUND

CVC Limited (ASX: CVC) is pleased to advise that the CVC Emerging Companies Fund (**Fund**) has successfully reached the minimum level of funds under the Fund's mandate of \$40 million, with applications received to date in excess of \$40 million. The Fund is continuing to receive applications which will close on Friday, 12 April, 2019. The Fund is managed by CVC Emerging Companies IM Pty Ltd (**Investment Manager**), a joint venture investment manager with Evans Dixon Limited (ASX: ED1).

The Fund is an important part of CVC's stated objectives to continue to grow funds under management. For more information regarding the Fund, please follow the link below:

http://www.cvc.com.au/investor-information/cvc-emerging-companies-fund/

JOHN D. READ CHAIRMAN