



Notification of dividend / distribution

Update Summary

Entity name

360 CAPITAL GROUP

Security on which the Distribution will be paid

TGP - FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

Announcement Type

Update to previous announcement

Date of this announcement

Wednesday April 10, 2019

Reason for the Update

Payment of dividend.

Additional Information

The dividend is being paid from 360 Capital Group Limited. No distribution is being paid from 360 Capital Investment Trust.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

360 CAPITAL GROUP

Registration Number**1.2 Registered Number Type**

other

360 Capital Group Limited
ACN 113 569 136
360 Capital Investment Trust
ARSN 104 552 598

1.3 ASX issuer code

TGP

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Payment of dividend.



1.4b Date of previous announcement(s) to this update

Friday March 22, 2019

1.5 Date of this announcement

Wednesday April 10, 2019

1.6 ASX +Security Code

TGP

ASX +Security Description

FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Special

2A.2 The Dividend/distribution:

does not relate to a specific period within the financial year in which it was paid

2A.4 +Record Date

Friday March 29, 2019

2A.5 Ex Date

Thursday March 28, 2019

2A.6 Payment Date

Wednesday April 10, 2019

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount

per +security (in primary currency) for all dividends/distributions notified in this form	Estimated or Actual?
AUD 0.03000000	Actual

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No



2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

No

2A.12 Does the +entity have tax component information apart from franking?

No

Part 3B - Special dividend/distribution

3B.1 Is the special dividend/distribution estimated at this time?

No

3B.1a Special dividend/distribution estimated amount per +security

AUD 0.03000000

3B.1a(i) Date that actual special amount per +security will be announced

Wednesday April 10, 2019

Estimated or Actual?

Actual

3B.1b Special dividend/distribution amount per +security

AUD 0.03000000

3B.2 Is special dividend/distribution franked?

Yes

3B.2a Is the special dividend/distribution fully franked?

Yes

3B.3 Percentage of special dividend/distribution that is franked

100.0000 %

3B.3a Applicable corporate tax rate for franking credit (%)

27.5000 %

3B.4 Special dividend/distribution franked amount per +security

AUD 0.03000000

3B.5 Percentage of special dividend/distribution that is unfranked

0.0000 %

3B.6 Special dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00000000

3B.7 Special dividend/distribution conduit foreign income amount per +security

AUD 0.00000000

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

FY19 annual tax statements to be mailed in August 2019.



5.2 Additional information for inclusion in the Announcement Summary

The dividend is being paid from 360 Capital Group Limited. No distribution is being paid from 360 Capital Investment Trust.