

Appendix 3E

Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
APN Convenience Retail REIT, which comprises: Convenience Retail REIT No. 1 Convenience Retail REIT No. 2 Convenience Retail REIT No. 3	ARSN 101 227 614 ARSN 619 527 829 ARSN 619 527 856

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back	On-market
2 Date Appendix 3C was given to ASX	18/02/2019

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	0	10,000
4 Total consideration paid or payable for the shares/units	\$0	\$30,000

+ See chapter 19 for defined terms.

Appendix 3E
Daily share buy-back notice

		Before previous day	Previous day
5	If buy-back is an on-market buy-back	highest price paid: n/a date: n/a lowest price paid: n/a date: n/a	highest price paid: \$3.0000 lowest price paid: \$3.0000 highest price allowed under rule 7.33: \$3.1533

Participation by directors

6 Deleted 30/9/2001.

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units - the remaining number of shares/units to be bought back

3,936,002

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: 

 Company secretary

Date:15 April 2019.....

Print name: ...Chantal Churchill.....

+ See chapter 19 for defined terms.