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ASX Announcement: 2019/18

15 April 2019

WiseTech Global share purchase plan raises \$35.9 million

Global logistics solutions group, WiseTech Global, has successfully completed its share purchase plan (SPP), raising approximately \$35.9 million, with approximately 1.7 million new fully paid ordinary shares to be issued to successful SPP applicants at \$20.90 per share.

To accommodate the strong support from our shareholders, the size of the SPP was increased to \$35.9 million, above the expected \$30 million, and WiseTech Global intends to accept all valid subscriptions from eligible shareholders in full, with no scale back.

WiseTech Global Founder and CEO, Richard White, said “We are delighted by the strong support from our retail shareholders in participating in the Share Purchase Plan and we will put these funds to good use in the continued disciplined execution of our growth strategy – increasing our capacity to accelerate our long-term organic growth, through relentless innovation and the acquisition of strategically valuable assets in important new geographies and key adjacencies.”

New shares issued under the SPP are expected to be allotted on 18 April 2019, and holding statements are expected to be despatched to successful applicants on 23 April 2019.

During 2019, WiseTech Global raised a total of \$335.9 million, comprising the \$300million institutional placement completed on 19 March 2019 and the SPP.

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About WiseTech Global

WiseTech Global is a leading developer and provider of software solutions to the logistics execution industry globally. Our customers include over 12,000 of the world’s logistics companies across ~130 countries, including 38 of the top 50 global third-party logistics providers and 25 of the 25 largest global freight forwarders worldwide¹. Our flagship product, CargoWise One, forms an integral link in the global supply chain and executes over 54 billion data transactions annually. At WiseTech, we are relentless about innovation, adding more than 3,000 product enhancements to our global platform in the past five years while bringing meaningful continual improvement to the world’s supply chains. Our breakthrough software solutions are renowned for their powerful productivity, extensive functionality, comprehensive integration, deep compliance capabilities, and truly global reach.

¹ Armstrong & Associates: Top 50 Global Third Party Logistics Providers List, ranked by 2017 logistics gross revenue/turnover. Armstrong & Associates: Top 25 Global Freight Forwarders List, ranked by 2017 logistics gross revenue/turnover and freight forwarding volumes.

The WiseTech Global group includes CargoWise One, ABM Data Systems, ACO Informatica, BorderWise, Bysoft, Cargoguide, CargoIT, CargoSphere, CMS Transport Systems, Containerchain, CustomsMatters, EasyLog, Fenix, Forward, Intris, LSP Solutions, Microlistics, Multi Consult, Pierbridge, Prolink, SaaS Transportation, SmartFreight, Softcargo, Softship, Systema, Taric, Trinium Technologies, Ulukom, zsoft and znet Group.

For more information about WiseTech Global or CargoWise One, please visit wisetechglobal.com

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