

Market Announcement

16 April 2019

ReadyTech Holdings Limited (ASX: RDY) – Admission and Commencement of Official Quotation – Deferred Settlement Trading

Description

ReadyTech Holdings Limited ('RDY') is expected to be admitted to the Official List of ASX Limited ('ASX') on Wednesday, 17 April 2019.

Official quotation of RDY's ordinary fully paid shares is expected to commence at 12:00 PM AEST on Wednesday, 17 April 2019 on a **deferred settlement basis**.

RDY raised approximately \$50 million pursuant to the offer under its prospectus dated 29 March 2019 ('Prospectus') by the issue of 11,258,279 ordinary fully paid shares at an issue price of \$1.51 per share and the sale and transfer of 21,854,315 ordinary fully paid shares at an issue price of \$1.51 per share.

Quotation information

Quoted Securities:	80,005,367 fully paid ordinary shares
ASX Code:	RDY
Time:	12:00 PM AEST
Date:	Wednesday, 17 April 2019
ASX Trade Abbreviation:	READYTECH
ISIN:	AU0000043002
Home Branch:	Sydney
Industry Classification:	4510 – Software & Services
Registered Office:	ReadyTech Holdings Limited Address: Level 1, 35 Saunders St, Pyrmont NSW 2009 Phone: (02) 9018 5525 Email: investors@readytech.com.au
Company Secretaries:	Nimesh Shah and Melissa Jones
Share Registry:	Link Market Services Limited Address: Level 12, 680 George Street, Sydney NSW 2000 Phone: +61 1300 554 474 Email: registrars@linkmarketservices.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	New South Wales
Dividend Policy:	See section 4.9 of the Prospectus

Activities:	The provision of software-as-a-service and software solutions in the education and employment sectors
Lead Managers:	Macquarie Capital (Australia) Limited, Wilsons Corporate Finance Limited
Underwriter:	Macquarie Capital (Australia) Limited, Wilsons Corporate Finance Limited
ASX Restricted Securities:	NA
Other Securities Not Quoted:	NA

The following timetable is for the deferred settlement trading in RDY's shares.

Date	Event
Wednesday, 17 April 2019	Commencement of Official Quotation on a deferred settlement basis – 12:00 PM AEST (ASX: RDY)
Thursday, 18 April 2019	Holding statements sent to successful applicants Last day for deferred settlement trading
Tuesday, 23 April 2019	First day of trading on a normal (T+2) basis (ASX: RDY)
Friday, 26 April 2019	Settlement of all on-market trades conducted on a deferred settlement basis and first settlement of trades conducted on a T+2 basis

Instructions

For further details, please refer to RDY's announcements and the Prospectus.

Need more information?

For further information, please call the ReadyTech Offer Information Line on 1800 622 202 (within Australia) or +61 1800 622 202 (outside Australia) from 8:30am to 5:00pm (Sydney time) Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Stephanie So

Principal Adviser, Listings Compliance (Sydney)