

**Reminder – Retail ASX ANNOUNCEMENT**  
17 April 2019

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## REMINDER - RETAIL ENTITLEMENT OFFER CLOSES 23 APRIL 2019

Otto Energy Limited (ASX:OEL) (“Otto”) advises that the current Retail Entitlement Offer, which opened on 5 April 2019, will close at 5pm on Tuesday 23 April 2019.

On 29 March 2019, Otto announced it was undertaking an underwritten pro rata accelerated non-renounceable entitlement offer (Offer) of 1 New Otto share (New Share) for every 5 existing Otto ordinary shares (Shares) held as at 7:00pm (Sydney time) on 2 April 2019 (Record Date). The offer is priced at \$0.053 per New Share. The offer is open to Otto shareholders with a registered address in Australia, New Zealand, the United Kingdom, Hong Kong, Singapore and Cambodia (Eligible Retail Shareholders). On 5 April 2019 the Retail Entitlement Offer opened and the Retail Offer Booklet was dispatched to Eligible Retail Shareholders.

**The Offer will close at 5:00pm (Sydney time) on Tuesday 23 April 2019 and payment must be received by that time.**

Eligible Retail Shareholders may access a copy of the Offer Booklet and download a copy of their personalised Entitlement and Acceptance Form, which includes BPAY payment details, at [www.ottoenergy.com](http://www.ottoenergy.com) by clicking on the ‘Offer Button’.

The Otto Energy Limited Offer Information Line is open for shareholders on 1300 553 490 (within Australia) or +61 1300 553 490 (outside Australia) between 8:30am and 5:30pm (Sydney time), Monday to Friday.

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