Rule 3.8A

## Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Vicinity Limited	ABN 90 114 757 783
Vicinity Centres Trust	ARSN 104 931 928
(together, Vicinity)	

We (the entity) give ASX the following information.

#### Information about buy-back

1 Type of buy-back

On-market buy-back

2 Date Appendix 3C was given 25 to ASX

25 July 2017

# Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	176,388,344	1,180,000
4	Total consideration paid or payable for the shares/units	\$459,948,676.58	\$2,971,476.00

<sup>+</sup> See chapter 19 for defined terms.

		Before previous day	Previous day
5	If buy-back is an on-market buy-back	highest price paid: \$2.6800 date: 17 August 2017	highest price paid: \$2.5300 lowest price paid: \$2.5100
		<b>lowest price paid:</b> \$2.4200 <b>date:</b> 21 February 2019	highest price allowed under rule 7.33: \$2.6443

### Participation by directors

6 Deleted 30/9/2001.

### How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

Up to 103,053,773 stapled securities

### **Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Group Company Secretary

Date: 24 April 2019

Print name: Rohan Abeyewardene

Sign here:

<sup>+</sup> See chapter 19 for defined terms.