



24 April 2019

ASX Market Announcements
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
Sydney, NSW 2000

Section 708A Cleansing Statement

Elixinol Global Limited (ASX Code: EXL)

This notice is given by Elixinol Global Limited (ACN 621 479 794) (Elixinol) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (Act).

On 24 April 2019, Elixinol announced a placement of ordinary shares as part consideration for the acquisition of 25.43% of Pet Releaf (Placement) at \$5.09 per fully paid ordinary share in Elixinol (New Shares).

Elixinol confirms that it will today issue 523,437 New Shares under the Placement.

Elixinol advises that:

- a) the New Shares were offered without disclosure under Part 6D.2 of the Act;
- b) this notice is being given under section 708A(5)(e) of the Act;
- c) as at the date of this notice, Elixinol has complied with:
 - i) the provisions of Chapter 2M of the Act as they apply to Elixinol; and
 - ii) section 674 of the Act as it applies to Elixinol; and
- d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Act that is required to be set out in this notice.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Ron Dufficy', is written over a white background.

Ron Dufficy
Chief Financial Officer and Company Secretary
Elixinol Global Limited