

ASX Announcement

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)



26 April 2019

Arafura Resources Limited (ASX: ARU, “Arafura” or the “Company”) advises that further to the Company’s announcement on 16th April 2019, the Company has today issued 60,000,000 new fully paid ordinary shares under a private placement to sophisticated investors (“**Placement Shares**”) and accordingly, provides the following notice.

In accordance with section 708A(6) of the *Corporations Act 2001* (Cth) (“**Act**”) the Company confirms that:

1. This notice is given under section 708A(5)(e) of the Act.
2. The Company issued the Placement Shares without disclosure to investors under Part 6D.2 of the Act.
3. As at the date of this notice:
 - a. the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. the Company has complied with section 674 of the Act.
4. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

– ENDS –

For and behalf of Arafura Resources Limited

Peter Sherrington

CFO/Company Secretary

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